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CHAPTER FOUR

# 04

## Financials





# CHAPTER FOUR

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# WESTERN BAY OF PLENTY DISTRICT COUNCIL

## SUMMARY FUNDING STATEMENT 2018 - 2028

FOR THE YEARS ENDED 30 JUNE	ANNUAL PLAN \$'000										
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
<b>General rates</b>											
General rate	20,098	23,609	24,565	25,521	26,477	27,433	28,389	29,360	30,323	32,570	34,742
Community Board rates	427	438	446	454	462	470	478	489	503	528	540
<b>Targeted rates</b>											
Roading rate	13,978	13,209	17,366	17,366	17,366	17,366	17,366	15,320	15,691	16,356	16,989
Environmental protection rate	936	732	732	732	732	732	732	1,019	1,042	1,067	1,118
District library rate	1,651	1,600	1,600	1,600	1,600	1,600	1,600	1,936	2,023	2,087	2,269
Service charges	22,574	23,000	23,000	23,000	23,000	23,000	23,000	27,289	28,108	29,062	31,475
<b>Capital contributions</b>											
Financial contributions	10,020	10,020	10,020	10,020	10,020	10,020	10,020	10,477	10,722	10,671	10,933
Subsidies	12,818	12,818	12,818	12,818	12,818	12,818	12,818	10,297	8,897	8,919	9,119
Vested assets	2,397	2,397	2,397	2,397	2,397	2,397	2,397	2,397	2,453	2,515	2,577
<b>Other revenue</b>											
Fees and charges				11,538	11,976	12,318	12,601	12,947	13,291	13,641	14,060
Penalty revenue				1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Other revenue			3,566	3,221	3,015	3,314	3,278	3,751	3,671	4,000	3,998
<b>Total operating revenue</b>			102,401	105,081	108,444	110,115	113,930	118,096	121,418	127,144	130,847
<b>Other funding sources</b>											
Loans		120,000	120,000	120,000	115,000	110,000	105,000	105,000	95,000	80,000	80,000
Cash reserves and surpluses	(8,058)	(89,409)	(89,409)	(99,733)	(87,037)	(58,727)	(74,228)	(70,254)	(61,991)	(41,345)	(49,566)
<b>Total other funding sources</b>		53,942	30,591	20,267	27,963	51,273	30,772	34,746	33,009	38,655	30,434
<b>Total sources of funds</b>		151,932	132,992	125,348	136,407	161,389	144,702	152,842	154,427	165,799	161,281
<b>Less operating expenditure</b>											
Operating costs	54,378	58,823	59,224	60,918	61,937	63,390	65,428	67,231	68,450	70,512	74,310
Interest	7,800	8,000	8,000	7,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
Depreciation	20,174	20,807	22,189	23,319	24,499	25,733	26,988	28,684	30,175	31,861	33,293
<b>Total operating expenditure</b>	<b>82,352</b>	<b>87,630</b>	<b>89,413</b>	<b>91,237</b>	<b>92,436</b>	<b>95,123</b>	<b>98,416</b>	<b>101,915</b>	<b>104,625</b>	<b>108,373</b>	<b>113,603</b>
<b>Other expenditure</b>											
Capital expenditure	39,718	39,301	43,579	34,111	33,971	31,266	36,286	40,927	34,803	32,426	47,678
Debt repayment	45,000	25,000	-	-	10,000	35,000	10,000	10,000	15,000	25,000	-
<b>Total other expenditure</b>	<b>84,718</b>	<b>64,301</b>	<b>43,579</b>	<b>34,111</b>	<b>43,971</b>	<b>66,266</b>	<b>46,286</b>	<b>50,927</b>	<b>49,803</b>	<b>57,426</b>	<b>47,678</b>
<b>Total expenditure</b>	<b>167,070</b>	<b>151,932</b>	<b>132,992</b>	<b>125,348</b>	<b>136,407</b>	<b>161,389</b>	<b>144,702</b>	<b>152,842</b>	<b>154,427</b>	<b>165,799</b>	<b>161,281</b>
<b>Operating surplus/(deficit)</b>	<b>16,832</b>	<b>10,359</b>	<b>12,988</b>	<b>13,844</b>	<b>16,007</b>	<b>14,992</b>	<b>15,514</b>	<b>16,181</b>	<b>16,794</b>	<b>18,771</b>	<b>17,244</b>

Please see page xxix from the Long Term Plan Amendment 2018-2028 for the updated information.

# WESTERN BAY OF PLENTY DISTRICT COUNCIL

## RECONCILIATION OF SUMMARY FUNDING IMPACT STATEMENT TO PROSPECTIVE STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSE

FOR THE YEARS ENDED 30 JUNE	ACTUAL	ANNUAL PLAN	FORECAST						
	\$'000	\$'000	2019	2020	2021	2022	2023	2027	2028
<b>Operating funding per funding impact statement</b>	85,029	80,912	82,838	85,803	87,664	91,763	95,815	108,594	111,790
Add: Subsidies and grants for capital expenditure	476	6,011	4,125	4,500	4,603	3,808	3,808	4,314	4,432
Swap revaluation movement	-	-	-	-	-	-	-	-	-
Financial contributions	10,993	10,020	8,786	9,806	10,000	10,000	11,217	11,518	11,833
Lump sum contributions	-	-	-	-	-	-	-	-	-
Revaluation adjustments	7,648	-	-	-	-	-	-	-	-
<b>Total</b>	<b>104,145</b>	<b>96,943</b>	<b>95,750</b>	<b>100,109</b>	<b>102,267</b>	<b>106,047</b>	<b>107,662</b>	<b>124,426</b>	<b>128,054</b>
Total revenue per statement of revenue and expense	107,728	99,182	107,630	107,223	107,223	106,047	107,662	110,115	113,930
Less: Loss on shares adjustment	(76)	-	-	-	-	-	-	-	-
Less: vested assets	3,658	-	-	-	-	2,397	2,453	2,515	2,577
<b>Total</b>	<b>104,004</b>	<b>99,182</b>	<b>107,630</b>	<b>107,223</b>	<b>107,223</b>	<b>106,047</b>	<b>107,662</b>	<b>111,416</b>	<b>115,519</b>
<b>Variance</b>	<b>141</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Application of operating funding per funding impact statement</b>									
Total expenditure per statement of revenue and expense	107,016	62,178	66,823	67,223	67,917	67,936	69,389	71,427	73,230
Less: depreciation and amortisation	20,807	-	20,807	22,189	23,319	24,499	25,733	26,988	28,684
Less: other adjustments	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>86,209</b>	<b>62,178</b>	<b>66,823</b>	<b>67,223</b>	<b>67,917</b>	<b>67,936</b>	<b>69,389</b>	<b>71,427</b>	<b>73,230</b>
<b>Variance</b>	<b>17,795</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Please see page xxx from the Long Term Plan Amendment 2018-2028 for the updated information.

## FUNDING IMPACT STATEMENT - RATES

### Rate Funding Mechanisms 2018/2019

The following rates are GST exclusive. The defined areas of benefits, land areas, or zones are available on Council maps at Barks Corner, Tauranga and can be viewed on our website at [www.westernbay.govt.nz](http://www.westernbay.govt.nz). Further detail on the rate funding mechanisms can be found in Councils Revenue and Financing Policy. All our funding sources will also be used during each future year covered by the Long Term Plan 2018-2028.

#### General rates

General rates are set under section 13 of the Local Government (Rating) Act 2002 on a differential basis on the capital value of all rateable rating units for the District. General Rates consist of a rate in the dollar charged on capital value and a Uniform Annual General Charge (UAGC) which is a flat amount assessed on each rateable rating unit.

#### Differential general rate

Our policy is to have the same system for charging General Rates across the whole District. Our current differential rates policy is that all rateable rating units are charged at a differential of 1.0 for the General Rate.

The different categories of land and rates are outlined in the table below. The objectives of the differential rate, in terms of the total revenue sought from each category are:

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR OF LIABILITY	2017/18 ANNUAL PLAN REVENUE (\$)	GENERAL RATE IN THE DOLLAR OF CAPITAL VALUE	2018/19 ANNUAL PLAN REVENUE (\$)
<b>General rate</b>	Residential zoned areas	Zone	Capital value	4,689,930	0.0009124	5,699,225
	Rural zoned areas	Zone	Capital value	9,664,109	0.0009124	11,894,569
	Commercial/industrial zoned area/post-harvest zoned areas	Zone	Capital value	496,033	0.0009124	576,603
	Forestry	Zone	Capital value	71,479	0.0009124	82,465
<b>Total general rates</b>				<b>14,921,551</b>		<b>18,252,862</b>

#### Uniform Annual General Charge (UAGC)

A uniform annual general charge set under section 15 (i) of the Local Government (Rating) Act for all rateable land within the District. The size of the UAGC is set each year by Council and is used as a levelling tool in the collection of General Rates. The combined revenue sought from both the UAGC and certain targeted rates set on a uniform basis, is to be assessed close to but not exceeding 30% of the total rates revenue. If the Uniform Annual General Charge (UAGC) were set at zero the effect would be to increase the amount of General Rates assessed on capital value which would increase the share assessed on properties with higher capital values and decrease the share assessed on lower capital values. In setting the level of the UAGC, we consider the following issues:

- The impact of a high UAGC on those with low incomes and relatively low property values
- The impact of a low UAGC on the relative share of rates levied on large rural properties
- Fairness and equity and the social consequences of an unfair distribution of rates
- The collective effect of other flat charges (e.g. environmental protection rate, targeted rate for libraries) on affordability for low income households.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>UAGC</b>	-	-	Fixed amount per rating unit	<b>5,176,605</b>	<b>245.00</b>	<b>5,364,765</b>

## FUNDING IMPACT STATEMENT - RATES

### Targeted Rates

We use targeted rates (as defined in the Local Government (Rating) Act 2002) to collect funds over areas of benefit. This rating tool is chosen where the services provided are specific to a particular community or area within our District and it is not considered fair to charge all ratepayers. These rates are collected according to the factors listed below. Area of Benefit maps for the various targeted rates can be viewed on our website at [www.westernbay.govt.nz](http://www.westernbay.govt.nz).

### Roading rates

The Council sets three roading rates. The first is a differentiated targeted rate. The second targeted rate is District-wide on all rateable rating units. The third rate is for all rateable rating units which have a rural zoning. The roading targeted rates part fund the transportation activity. Commercial / industrial and post harvest zoned rating units are charged a differential of 2.0 based on the assessed impact they have on the roading infrastructure.

SOURCE	DIFFERENTIAL CATEGORIES / CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Roading rates</b>	1. Residential and Rural zoned	Land use	Land value	8,969,073	0.000815	8,485,200
	1. Forestry zoned	Land use	Land value	71,565	0.000815	65,241
	1. Commercial/Industrial or Post-harvest zoned	Land use	Land value	432,219	0.001631	401,034
	2. Roothing rate (District-wide)	All rateable land within the local authority district	Fixed amount per rating unit	1,675,307	\$72.30	1,583,099
	3. Roothing rate (Rural)	Land use	Fixed amount per rating unit	2,830,199	\$261.07	2,674,426
<b>Total roading targeted rates</b>				<b>13,978,362</b>		<b>13,209,000</b>

## FUNDING IMPACT STATEMENT - RATES

### Community Board targeted rates

The community board rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002. The community board rates part fund community board activity. The different rates are based on where the land is situated (refer to Council maps). The rates are outlined in the table below.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Community Boards</b>	Waihi Beach	Location	Fixed amount per rating unit	82,455	26.53	80,683
	Katikati	Location	Fixed amount per rating unit	88,540	20.86	92,174
	Omokoroa	Location	Fixed amount per rating unit	71,313	45.40	74,642
	Te Duke	Location	Fixed amount per rating unit	108,748	28.25	112,138
	Maketu	Location	Fixed amount per rating unit	76,282	135.46	78,837
<b>Total Community Board targeted rates</b>				<b>427,338</b>		<b>438,474</b>

### Environmental Protection Targeted Rate

The environmental protection rate is a uniform targeted rate set under section 16 of the Local Government (Rating) Act 2002. It is set as a fixed amount per rating unit for the District. The environmental protection rate part funds the following activities: wastewater, environmental protection, recreation and leisure.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Environmental Protection Rate</b>	-	All rateable land within the District	Fixed amount per rating unit	<b>918,000</b>	<b>32.61</b>	<b>714,000</b>



## FUNDING IMPACT STATEMENT - RATES

### Solid Waste Targeted Rates

The solid waste rates are uniform targeted rates set under section 16 (3) (b) of the Local Government (Rating) Act 2002. The solid waste rate part funds the solid waste activity.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
Solid waste	Western	Location - Katikati/Waihi Beach wards	Fixed amount per rating unit	534,100	78.39	585,431
	Eastern	Location - Maketu/ Te Puke ward	Fixed amount per rating unit	447,255	65.10	468,695
<b>Total Solid Waste targeted rates</b>				<b>981,355</b>		<b>1,054,126</b>

### Library Services Targeted Rates

The library services rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. They are a fixed amount per rating unit for the District, and a fixed amount for the defined area of benefit Te Puna. The library services targeted rates part fund the library activity.

SOURCE	CATEGORIES	MATTERS	DIFFERENTIAL FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
Library Services	Library rate	All rateable land within the District	Fixed amount per rating unit	1,640,084	72.57	1,589,060
Te Puna Library rate	Te Puna Library rate	Location	Fixed amount per rating unit	10,506	7.90	\$11,220
<b>Library Services rate</b>				<b>1,650,590</b>		<b>1,600,280</b>

## FUNDING IMPACT STATEMENT - RATES

### Western Water

The western water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The western water targeted rate part funds the western water activity, this area approximates the Katikati/Waihi Beach ward. The different categories of land are based on the provision or availability of water supply services provided by Council on all rating units in the western water zone. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Western water</b>	Metered connection (standard 20mm)	Location of land and provision or availability of service	Nature and number of connections	713,763	382.10	2,481,740
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Nature and number of connections	18,711	99.00	23,067
	Metered connection (25mm)	Location of land and provision or availability of service	Nature and number of connections	4,493	213.98	4,493
	Metered connection (32mm)	Location of land and provision or availability of service	Nature and number of connections	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Nature and number of connections	3,439	1,146.30	3,439
	Metered connection (50mm)	Location of land and provision or availability of service	Nature and number of connections	14,042	2,006.03	14,042
	Metered connection (100mm)	Location of land and provision or availability of service	Nature and number of connections	9,170	9,170.40	9,170
	Metered connection (150mm)	Location of land and provision or availability of service	Nature and number of connections	-	21,111.03	-
	Unmetered connection	Location of land and provision or availability of service	Nature and number of connections	2,363,125	497.50	118,405
	Availability charge	Location of land and availability of service	Per rating unit	81,196	191.05	73,554
	Consumption charge		A fixed amount per cubic meter of water consumption	-	\$1.13	-
<b>Total western water rates</b>				<b>3,207,939</b>		<b>2,727,911</b>

## FUNDING IMPACT STATEMENT - RATES

### Central Water

The central water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The central water targeted rate part funds the central water activity. The area serviced is approximated by the Kaimai Ward area. The different categories of land are based on the provision or availability of central water supply services provided by Council on all rating units in the central water zone. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Central water</b>	Metered connection (standard 20mm)	Location of land and provision or availability of service	Nature and number of connections	1,221,574	382.10	1,329,708
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Nature and number of connections	24,453	99.00	20,196
	Metered connection (25mm)	Location of land and provision or availability of service	Nature and number of connections	5,777	213.98	5,563
	Metered connection (32mm)	Location of land and provision or availability of service	Nature and number of connections	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Nature and number of connections	-	1,146.30	-
	Metered connection (50mm)	Location of land and provision or availability of service	Nature and number of connections	14,042	2,006.03	16,048
	Metered connection (100mm)	Location of land and provision or availability of service	Nature and number of connections	-	9,170.40	-
	Metered connection (150mm)	Location of land and provision or availability of service	Nature and number of connections	-	21,111.03	-
	Unmetered connection	Location of land and provision or availability of service	Nature and number of connections	995	497.50	995
	Availability charge	Location of land and availability of service	Per rating unit	43,559	191.05	50,437
	Consumption charge		A fixed amount per cubic meter of water consumption	-	1.13	-
<b>Total central water rates</b>				<b>1,310,400</b>		<b>1,422,948</b>

## FUNDING IMPACT STATEMENT - RATES

### Eastern Water

The eastern water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The eastern water targeted rate part funds the eastern water activity. The area serviced is approximated by the Maketu/Te Puke Ward area. The different categories of land are based on the provision or availability of central water supply services provided by Council. The targeted rates are on all rating units in the Eastern water area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Eastern water</b>	Metered connection (standard 20mm)	Location of land and provision or availability of service	Nature and number of connections	1,947,946	382.10	1,981,953
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Nature and number of connections	20,988	99.00	15,939
	Metered connection (25mm)	Location of land and provision or availability of service	Nature and number of connections	7,917	213.98	7,703
	Metered connection (32mm)	Location of land and provision or availability of service	Nature and number of connections	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Nature and number of connections	5,732	1,146.30	5,732
	Metered connection (50mm)	Location of land and provision or availability of service	Nature and number of connections	30,090	2,006.03	30,090
	Metered connection (100mm)	Location of land and provision or availability of service	Nature and number of connections	27,511	9,170.40	18,341
	Metered connection (150mm)	Location of land and provision or availability of service	Nature and number of connections	21,111	21,111.03	21,111
	Unmetered connection	Location of land and provision or availability of service	Nature and number of connections	995	497.50	995
	Availability charge	Location of land and availability of service	Per rating unit	60,563	191.05	61,709
	Consumption charge		A fixed amount per cubic meter of water consumption	-	1.13	-
	Gibraltar water scheme	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,900	100.00	2,900
<b>Total eastern water rates</b>				<b>2,125,753</b>		<b>2,146,473</b>

## FUNDING IMPACT STATEMENT - RATES

### Waihi Beach Wastewater

The Waihi Beach wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Waihi Beach wastewater targeted rate part funds the Waihi Beach wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Waihi Beach wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Waihi Beach wastewater</b>	Availability charge	Location of land and provision or availability of service	Per rating unit	87,567	453.72	85,752
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,361,133	907.43	2,429,190
	Multiple pan charge	Location of land and provision or availability of service	Each subsequent water closet or urinal to a rating unit	273,278	761.22	284,696
	Waihi Beach School	Location of land and provision or availability of service	Nature and number of connections	7,768	7,768.00	7,768
<b>Total Waihi Beach wastewater</b>				<b>2,729,746</b>		<b>2,807,407</b>

## FUNDING IMPACT STATEMENT - RATES

### Katikati Wastewater

The Katikati wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Katikati wastewater targeted rate part funds the Katikati wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Katikati wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Katikati wastewater</b>	Availability charge	Location of land and provision or availability of service	Per rating unit	73,048	453.72	73,048
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	1,797,619	907.43	1,926,474
	Multiple pan charge	Location of land and provision or availability of service	Each subsequent water closet or urinal to a rating unit	243,590	761.22	247,397
	Katikati College	Location of land and provision or availability of service	Nature and number of connections	22,093	22,093.00	22,093
	Katikati Primary	Location of land and provision or availability of service	Nature and number of connections	14,146	14,146.00	14,146
<b>Total Katikati wastewater</b>				<b>2,150,496</b>		<b>2,283,158</b>

## FUNDING IMPACT STATEMENT - RATES

### Omokoroa Wastewater

The Omokoroa wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002.

The Omokoroa wastewater targeted rate part funds the Omokoroa wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Omokoroa wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Omokoroa wastewater</b>	Availability charge	Location of land and provision or availability of service	Per rating unit	56,714	453.72	71,687
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	1,097,990	907.43	1,371,127
	Multiple pan charge	Location of land and provision or availability of service	Each subsequent water closet or urinal to a rating unit	209,336	761.22	176,603
	Omokoroa Point School	Location of land and provision or availability of service	Nature and number of connections	6,546	6,546.00	6,546
	Astelia Place	Location of land in Astelia Place and availability of service	Per rating unit	1,164	582.00	1,164
<b>Total Omokoroa wastewater</b>				<b>1,371,750</b>		<b>1,627,127</b>

## FUNDING IMPACT STATEMENT - RATES

### Te Puke Wastewater

The Te Puke wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Te Puke wastewater targeted rate part funds the Te Puke wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Te Puke wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Te Puke wastewater</b>	Availability charge	Location of land and provision or availability of service	Per rating unit	32,214	453.72	31,306
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,444,616	907.43	2,491,803
	Multiple pan charge	Location of land and provision or availability of service	Each subsequent water closet or urinal to a rating unit	567,870	761.22	564,064
	Te Puke High School	Location of land and provision or availability of service	Nature and number of connections	12,161	12,161.00	12,161
	Te Puke Intermediate School	Location of land and provision or availability of service	Nature and number of connections	13,156	13,156.00	13,156
	Te Puke Primary School	Location of land and provision or availability of service	Nature and number of connections	12,363	12,363.00	12,363
	Fairhaven Primary School	Location of land and provision or availability of service	Nature and number of connections	11,108	11,108.00	11,108
	Te Timatanga Hou Kohanga Reo	Location of land and provision or availability of service	Nature and number of connections	227	227.00	227
<b>Total Te Puke wastewater</b>				<b>3,093,715</b>		<b>3,136,188</b>



## FUNDING IMPACT STATEMENT - RATES

### Maketu / Little Waihi Wastewater Wastewater

The Maketu / Little Waihi wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Maketu / Little Waihi wastewater targeted rate part funds the Maketu / Little Waihi Wastewater wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Maketu / Little Waihi wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Maketu / Little Waihi Wastewater</b>	Availability charge	Location of land and provision or availability of service	Per rating unit	49,001	453.72	49,001
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	421,048	907.43	400,177
	Multiple pan charge	Location of land and provision or availability of service	Each subsequent water closet or urinal to a rating unit	68,510	761.22	-
	Maketu / Little Waihi Wastewater High School	Location of land and provision or availability of service	Nature and number of connections	7,316	7,316.00	7,316
<b>Total Maketu / Little Waihi Wastewater</b>				<b>545,875</b>		<b>456,494</b>

## FUNDING IMPACT STATEMENT - RATES

### Waihi Beach Coastal Protection

The Waihi Beach Coastal Protection rates are targeted rates set under section 16 and Part 4A of the Local Government (Rating) Act 2002. The Waihi Beach Coastal Protection targeted rates part fund coastal protection in Waihi Beach. The different categories of land are based on the provision of services provided by Council. The targeted rates are on all rating units in the Waihi Beach area or defined areas of benefit. The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Waihi Beach Coastal Protection</b>	Rock revetment area of benefit - Operational	Location of land and provision or availability of service	Per rating unit	8,644	166.37	8,818
	Rock revetment area of benefit - Capital	Location of land and provision or availability of service	Per rating unit	39,685	1,313.60	30,213
	Rock revetment area of benefit capital lump sum (optional)*				16,559.00	
	- Ward area	Location of land and provision or availability of service	Per rating unit	42,426	14.10	42,878
	- Dunes northern end area of benefit	Location of land and provision or availability of service	Per rating unit	13,740	606.34	13,946
	- Dunes Glen Isla Place area of benefit	Location of land and provision or availability of service	Per rating unit	4,307	624.53	4,372
<b>Total Waihi Beach Coastal Protection</b>				<b>108,802</b>		<b>100,226</b>

\*Lump sum contributions are invited in respect of Waihi Beach Rock Revetment within the defined areas of benefit in lieu of future payments of the Rock Revetment area of benefit - capital rate above. Offer letters are sent out each year inviting rate payers to make a lump sum contribution.

### Omokoroa Greenwaste

The Omokoroa greenwaste rate is a uniform targeted rate set under section 16 of the Local Government (Rating) Act 2002.

The Omokoroa greenwaste targeted rate part funds greenwaste facilities. The targeted rate is on all rating units in the Omokoroa community board defined area of benefit.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Omokoroa greenwaste</b>		<b>Location</b>	<b>Fixed amount per rating unit</b>	<b>62,865</b>	<b>48.06</b>	<b>78,290</b>

## FUNDING IMPACT STATEMENT - RATES

### Stormwater

The stormwater rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Stormwater targeted rates part fund stormwater in defined areas of benefit. The rates are based on the provision services provided by Council. The targeted rates are on all rating units in defined areas of benefit.

The rates are outlined in the table below.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Stormwater</b>	Kauri Point	Location of land and provision or availability of service	Fixed amount per rating unit	13,441	165.94	13,441
	Tanners Point	Location of land and provision or availability of service	Fixed amount per rating unit	18,087	165.94	18,253
	Te Puna	Location of land and provision or availability of service	Fixed amount per rating unit	23,232	165.94	23,066
	Pukehina	Location of land and provision or availability of service	Fixed amount per rating unit	105,870	165.94	106,202
	Waihi Beach	Location of land and provision or availability of service	Fixed amount per rating unit	1,154,782	389.34	1,183,983
	Katikati	Location of land and provision or availability of service	Fixed amount per rating unit	795,032	389.34	789,192
	Omokoroa	Location of land and provision or availability of service	Fixed amount per rating unit	522,884	389.34	615,936
	Ongare Point	Location of land and provision or availability of service	Fixed amount per rating unit	8,463	165.94	9,127
	Tuapiro Point	Location of land and provision or availability of service	Fixed amount per rating unit	4,149	165.94	4,149
	Te Puke	Location of land and provision or availability of service	Fixed amount per rating unit	1,111,955	389.34	1,121,299

## FUNDING IMPACT STATEMENT - RATES

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Stormwater (continued)</b>	Paengaroa	Location of land and provision or availability of service	Fixed amount per rating unit	49,782	165.94	50,778
	Maketu	Location of land and provision or availability of service	Fixed amount per rating unit	80,647	165.94	80,647
	Minden	Location of land and provision or availability of service	Fixed amount per rating unit	-	-	-
<b>Total Stormwater</b>				<b>3,888,324</b>		<b>4,016,072</b>

### Land Drainage

Land Drainage rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Land Drainage targeted rates part fund land drainage in Little Waihi defined areas of benefit. The categories of land liable for each rate are based on the provision of services provided by Council and the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Land Drainage</b>	Land Drainage - drains class A	Location of land and provision or availability of service	Per hectare of each rating unit	136,792	33.35	138,485
	Land Drainage - drains class B	Location of land and provision or availability of service	Per hectare of each rating unit	1,467	14.52	1,481
	Land Drainage - pumps class A	Location of land and provision or availability of service	Per hectare of each rating unit	188,398	139.74	268,860
	Land Drainage - pumps class B	Location of land and provision or availability of service	Per hectare of each rating unit	6,877	105.06	9,771
	Land Drainage - pumps class C	Location of land and provision or availability of service	Per hectare of each rating unit	6,645	73.44	9,474
<b>Total Land Drainage</b>				<b>340,179</b>		<b>428,071</b>

## FUNDING IMPACT STATEMENT - RATES

### Community Halls

Community Hall rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002.

Community Hall targeted rates part fund Community Halls in defined areas of benefit. The categories of land are based on the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Community Halls</b>	Katikati War Memorial Hall	Location of land	Fixed amount per rating unit	30,611	7.00	30,989
	Te Puna War Memorial Hall	Location of land	Fixed amount per rating unit	-	-	-
	Te Puna Community Centre	Location of land	Fixed amount per rating unit	2,754	21.74	30,865
	Paengaroa Hall	Location of land	Fixed amount per rating unit	11,322	45.39	31,136
	Pukehina Beach Community Centre	Location of land	Fixed amount per rating unit	2,550	5.60	4,590
	Pukehina Hall	Location of land	Fixed amount per rating unit	-	-	-
	Oropi War Memorial Hall	Location of land	Fixed amount per rating unit	24,945	44.70	24,945
	Kaimai Hall	Location of land	Fixed amount per rating unit	2,122	13.00	5,304
	Omanawa Hall	Location of land	Fixed amount per rating unit	3,876	36.00	15,300
	Te Ranga Hall	Location of land	Fixed amount per rating unit	2,040	42.84	5,998
	Te Puke War Memorial and Settlers Hall	Location of land	Fixed amount per rating unit	106,834	28.80	114,336
	Omokoroa Settlers Hall	Location of land	Fixed amount per rating unit	2,346	1.35	2,677
	Ohauiti Hall	Location of land	Fixed amount per rating unit	4,284	58.99	15,810

## FUNDING IMPACT STATEMENT - RATES

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Community Halls (continued)</b>	Waihi Beach Community Centre	Location of land	Fixed amount per rating unit	7,854	10.00	30,410
	Whakamarama Hall	Location of land	Fixed amount per rating unit	6,477	20.00	10,240
	Pyes Pa Hall	Location of land	Fixed amount per rating unit	2,224	8.67	4,641
<b>Total Community Halls</b>				<b>210,239</b>		<b>327,240</b>

### Promotion rates

Promotion rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Promotion targeted rates part fund town centre promotion in defined areas of benefit. The categories of land are based on the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES / CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Waihi Beach Events and Promotions</b>	Waihi Beach promotion charge	Location - Waihi Beach community board area (all land other than commercial/industrial)	Fixed amount per rating unit	31,743	12.83	39,015
<b>Waihi Beach Events and Promotions</b>	Commercial/industrial zoned area rate	Location of land and land use	Fixed amount per rating unit	10,581	228.16	13,005
<b>Katikati Promotion</b>	Katikati Ward charge	Location of land - Katikati	Fixed amount per rating unit	87,320	20.00	88,540
<b>Katikati Promotion</b>	Katikati Ward promotion charge	Location of land - Katikati (all land other than commercial/industrial)	Fixed amount per rating unit	32,101	8.00	35,416
<b>Katikati Promotion</b>	Commercial/industrial zoned area rate	Location of land and land use	Fixed amount per rating unit	40,854	310.00	42,780
<b>Omokoroa Promotion</b>	Omokoroa Town Centre rate	Location of land - Omokoroa	Fixed amount per rating unit	-	-	-
<b>Te Puke Promotion</b>	Te Puke promotion charge	Location of land - Te Puke (all land other than commercial/industrial)	Fixed amount per rating unit	42,966	12.37	49,099

## FUNDING IMPACT STATEMENT - RATES

SOURCE	DIFFERENTIAL CATEGORIES / CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Te Puke Promotion (continued)</b>	Te Puke promotion charge	Location of land - Maketu (all land other than commercial/industrial)	Fixed amount per rating unit	16,280	5.76	18,604
<b>Te Puke Promotion</b>	Commercial/industrial zoned area rate	Location of land and land use	Fixed amount per rating unit	33,013	173.85	37,725
<b>Total Town Centre promotion rates</b>				<b>294,858</b>		<b>324,184</b>

### Development Fund Rates

Development fund rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002.

Targeted rates part fund Pukehina development in defined areas of benefit. The different categories of land are based on land use. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Pukehina development rate</b>	Residential	Land use	Fixed amount per rating unit	<b>12,600</b>	<b>20.00</b>	<b>12,640</b>

### Pukehina Beach Protection Rate

The Pukehina Beach Protection rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002.

The Pukehina Beach Protection targeted rates part fund Pukehina beach protection in defined areas of benefit. The rates are based on location of land. The targeted rates are on all rating units in defined areas of benefit.

The rates are outlined in the table below.

SOURCE	CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Pukehina beach protection</b>	Coastal	Location	Fixed amount per rating unit	12,248	46.02	12,240
<b>Pukehina beach protection</b>	Inland	Location	Fixed amount per rating unit	3,060	8.18	3,060
<b>Total Pukehina Beach Protection</b>				<b>15,308</b>		<b>15,300</b>

## FUNDING IMPACT STATEMENT - RATES

### Community Development and Grants

Community Development and Grants rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002, which part fund the communities activity. The different categories of land are based on location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

SOURCE	DIFFERENTIAL CATEGORIES	MATTERS	FACTOR	2017/18 ANNUAL PLAN REVENUE (\$)	AMOUNT (\$)	2018/19 ANNUAL PLAN REVENUE (\$)
<b>Katikati resource centre</b>	Katikati	Location - Katikati community board area	Fixed amount per rating unit	14,611	5.03	22,261
<b>Katikati resource centre</b>	Waihi Beach	Location - Waihi Beach community board area	Fixed amount per rating unit	4,870	2.44	7,420
<b>Heritage Museum</b>	District-wide	All rateable land within the District	Fixed amount per rating unit	-	3.26	71,400
<b>Heritage Museum</b>	Katikati	Location - Katikati community board area	Fixed amount per rating unit	30,600	-	-
<b>Total Community Development and grants</b>				<b>50,081</b>		<b>101,081</b>

## RATING UNITS

The projected number of rating units at the end of the preceding financial year for each year covered by the long-term plan are as follows:

FINANCIAL YEAR ENDING 30 JUNE	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Number of rating units for Western Bay of Plenty District Council	22,502	22,890	23,288	23,681	24,072	24,440	24,808	25,176	25,544	25,907



## RATES EXAMPLES

To see what Council's rating approach could mean for your rates we have put together a few examples of the effect on the rates of typical properties across the District.

Six different property types were chosen and a range of low, medium and high land and capital values were assigned to each type. The three examples per property type should enable you to get a fair idea of what your rates will be in 2018/19 depending on the type of property you own.

The six typical property types identified are:



**Urban Residential**



**Commercial /Industrial**



**Rural**



**Rural Dairy**



**Rural Orchard**



**Lifestyle Block**

For each typical property type total rates examples were calculated across five areas of the District within the three wards (Katikati/Waihi Beach, Kaimai and Maketu/Te Puke). There are a number of different ward-based or area of benefit charges that apply, which affect the total rates paid. Some properties are connected to services like reticulated water supply and wastewater, which also affect rates.

The results of these calculations are shown in the following graphs. Please note that these examples do not include GST or Regional Council rates. We collect these on behalf of the Regional Council and they are included in your rates bill.



## WHAT RATES ARE USED FOR

THERE ARE THREE MAIN TYPES OF RATES:

### GENERAL RATE

This consists of:

- A rate in the dollar charged on capital value
- A Uniform Annual General Charge (UAGC), which is a flat amount levied on each rating unit.

The General Rate is used to fund our day-to-day operations and activities that are considered to be mainly for public benefit.

### TARGETED RATES

Council uses targeted rates to collect funds over areas that benefit from a particular service. This rating tool is chosen where services are specific to a particular community or area within the District and it is not considered fair to charge all ratepayers. For example charges for water, wastewater and town centre promotion.

### ROADING RATE

This consists of:


- A rate in the dollar charged on land value
- The roading charge, which is a flat amount levied on each rating unit
- The rural works charge, which is a fixed amount on every rural zoned property in the District.

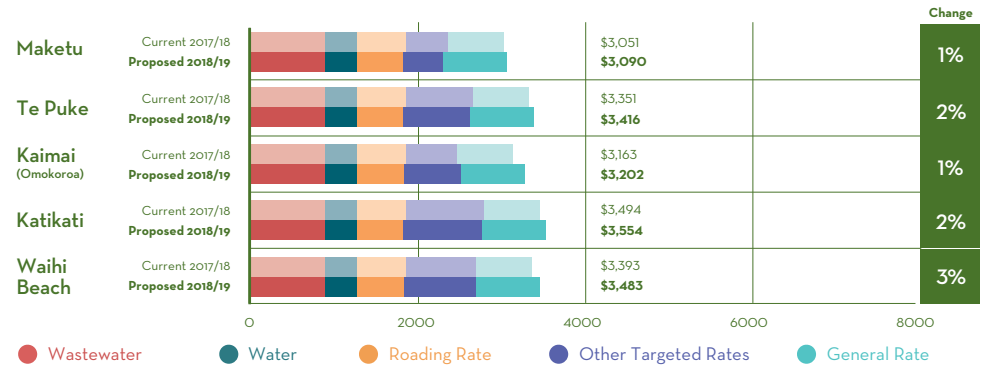
The Roading Rate is used to fund the building and maintenance of the roading network within the District.



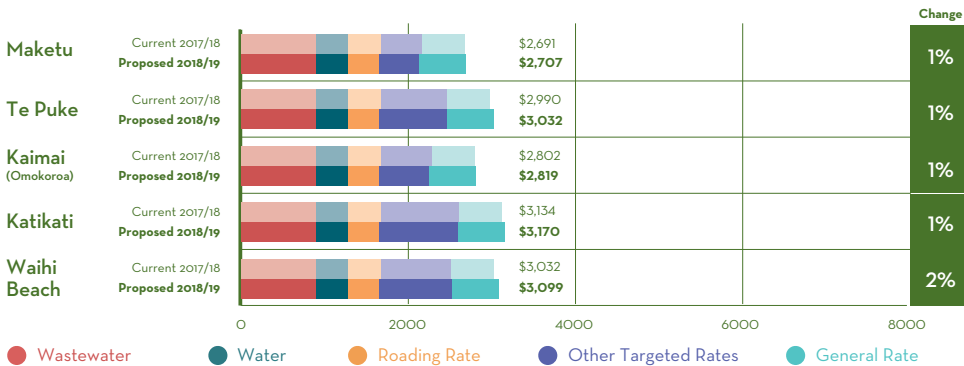



## Commercial /Industrial

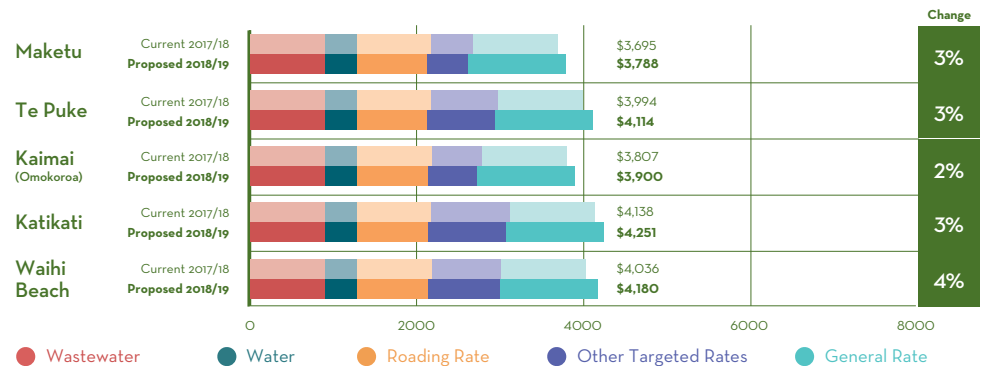
Median Values	Example Property
 <b>Commercial /Industrial</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$300,000</b></li> <li>• Capital Value: <b>\$563,000</b></li> <li>• Water Connection</li> <li>• Wastewater Connection</li> </ul>
	<p><b>1.76%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



Lower Quartile	Example Property
 <b>Commercial /Industrial</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$185,000</b></li> <li>• Capital Value: <b>\$348,000</b></li> <li>• Water Connection</li> <li>• Wastewater Connection</li> </ul>
	<p><b>1.19%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

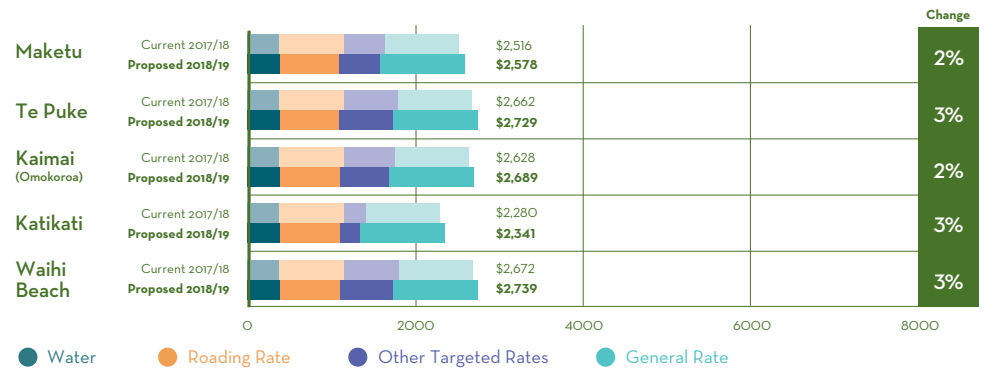



Upper Quartile	Example Property
 <b>Commercial /Industrial</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$475,000</b></li> <li>• Capital Value: <b>\$1,015,000</b></li> <li>• Water Connection</li> <li>• Wastewater Connection</li> </ul>
	<p><b>2.85%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

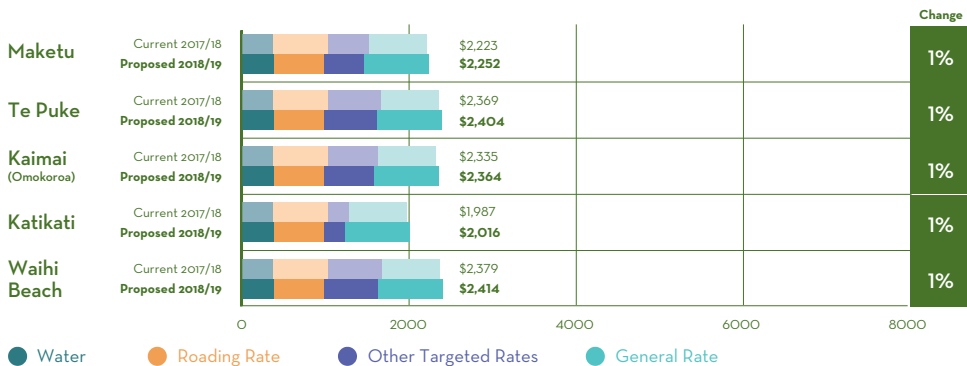





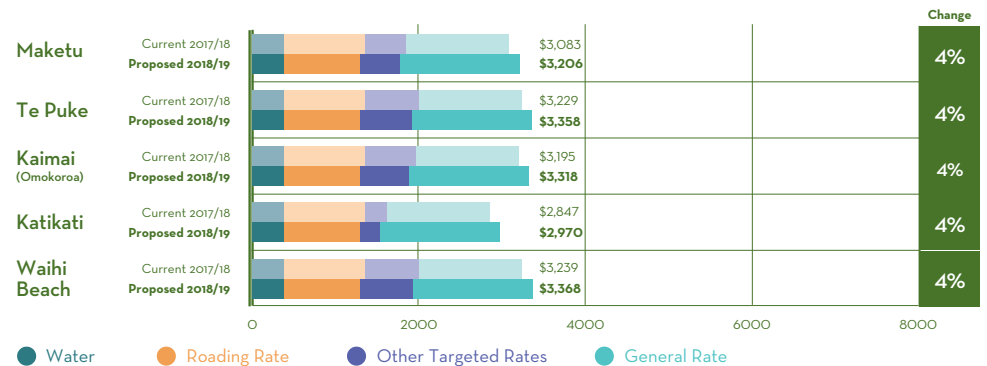
Median Values	Example Property
 <b>Rural</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$465,000</b></li> <li>• Capital Value: <b>\$830,000</b></li> <li>• Water Connection</li> </ul> <p><b>2.50%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



Lower Quartile	Example Property
 <b>Rural</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$340,000</b></li> <li>• Capital Value: <b>\$585,000</b></li> <li>• Water Connection</li> </ul> <p><b>1.40%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

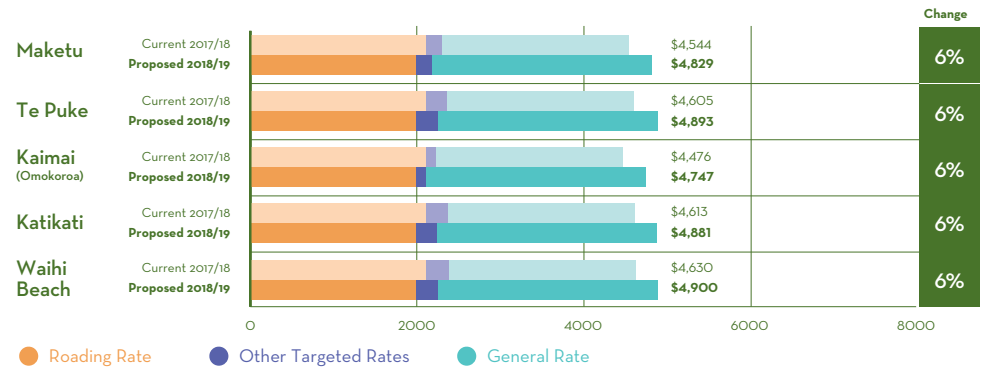


Upper Quartile	Example Property
 <b>Rural</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$710,000</b></li> <li>• Capital Value: <b>\$1,300,000</b></li> <li>• Water Connection</li> </ul> <p><b>4.02%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

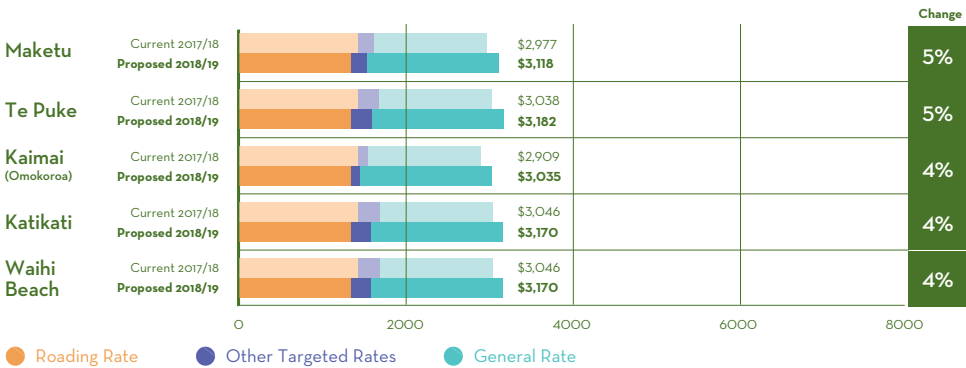




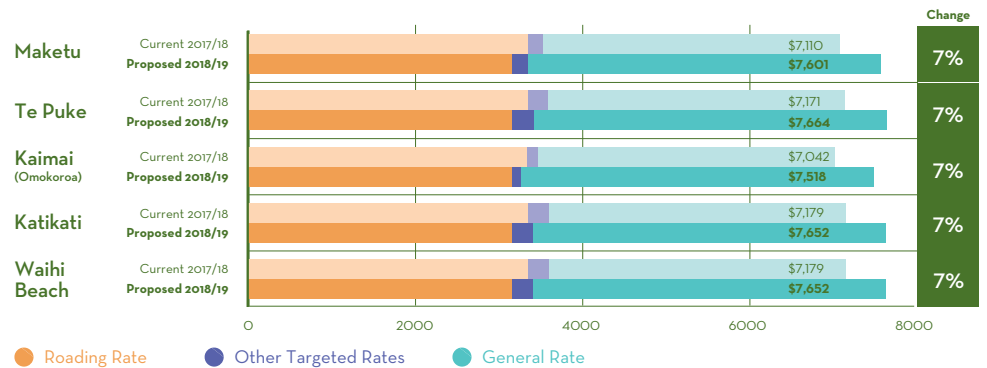
Median Values	Example Property
	<ul style="list-style-type: none"> <li>Land Value: <b>\$2,040,000</b></li> <li>Capital Value: <b>\$2,625,000</b></li> </ul>
	<p><b>6.04%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



Lower Quartile	Example Property
	<ul style="list-style-type: none"> <li>Land Value: <b>\$1,245,000</b></li> <li>Capital Value: <b>\$1,460,000</b></li> </ul>
	<p><b>4.39%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



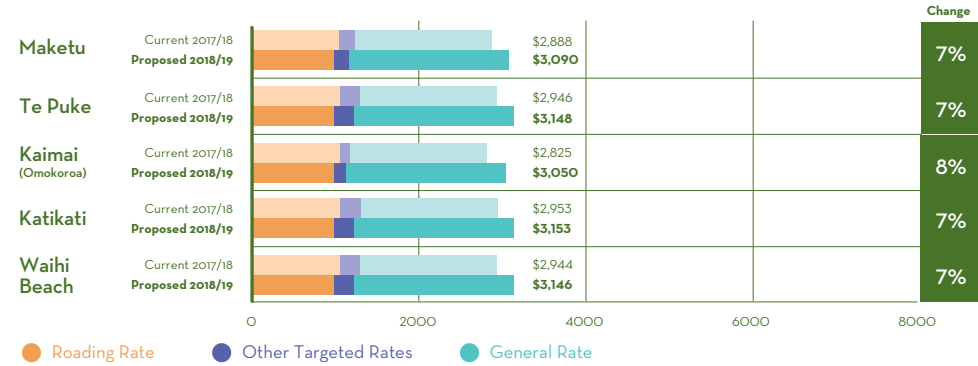
Upper Quartile	Example Property
	<ul style="list-style-type: none"> <li>Land Value: <b>\$3,485,000</b></li> <li>Capital Value: <b>\$4,371,000</b></li> </ul>
	<p><b>6.75%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



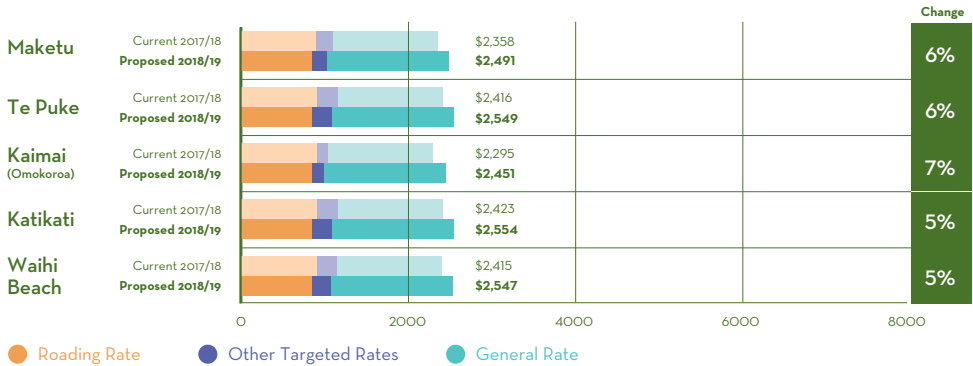


# Rural Orchard

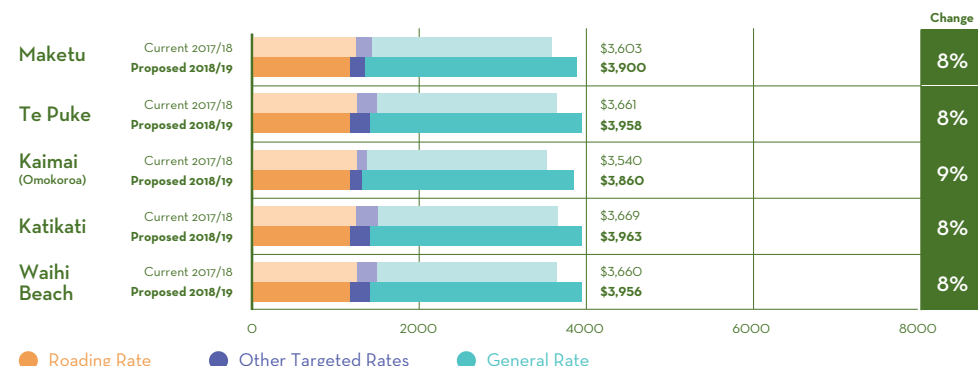
Median Values	Example Property
<b>Rural Orchard</b>	<ul style="list-style-type: none"> <li>Land Value: <b>\$810,000</b></li> <li>Capital Value: <b>\$1,830,000</b></li> </ul> <h2>7.09%</h2> <p>Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

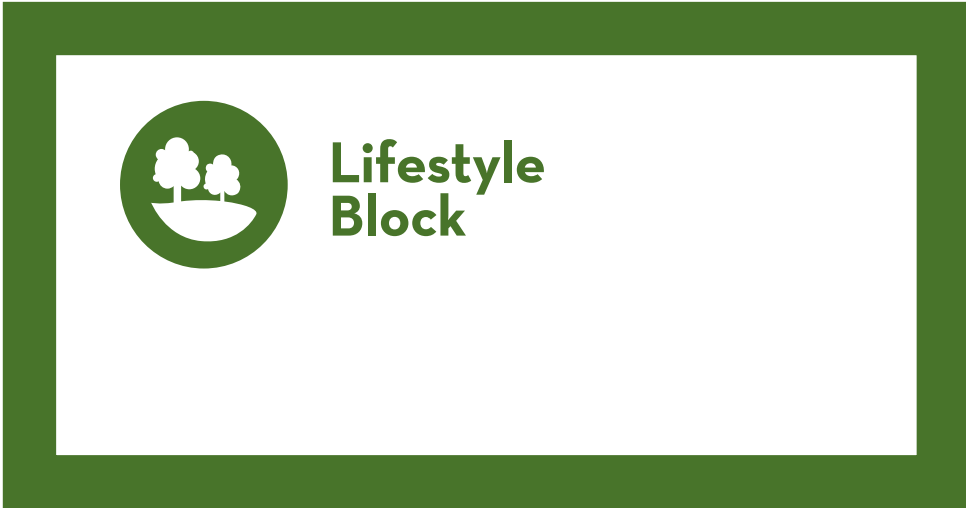


Lower Quartile	Example Property
<b>Rural Orchard</b>	<ul style="list-style-type: none"> <li>Land Value: <b>\$635,000</b></li> <li>Capital Value: <b>\$1,330,000</b></li> </ul> <h2>5.77%</h2> <p>Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

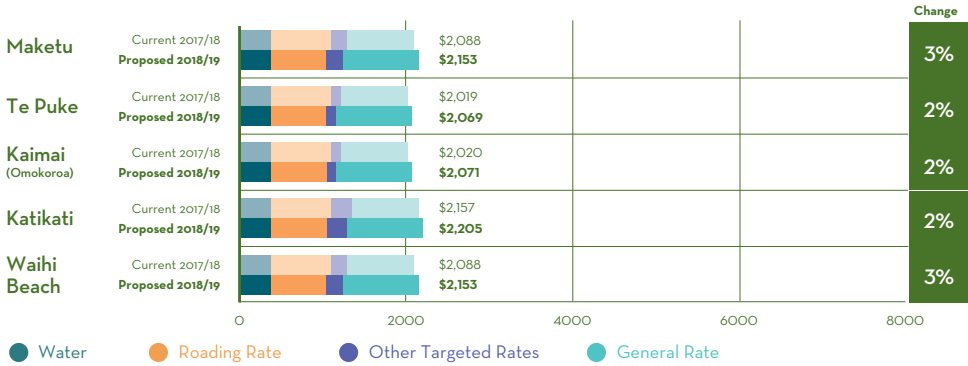


Upper Quartile	Example Property
<b>Rural Orchard</b>	<ul style="list-style-type: none"> <li>Land Value: <b>\$1,040,000</b></li> <li>Capital Value: <b>\$2,512,500</b></li> </ul> <h2>8.30%</h2> <p>Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>

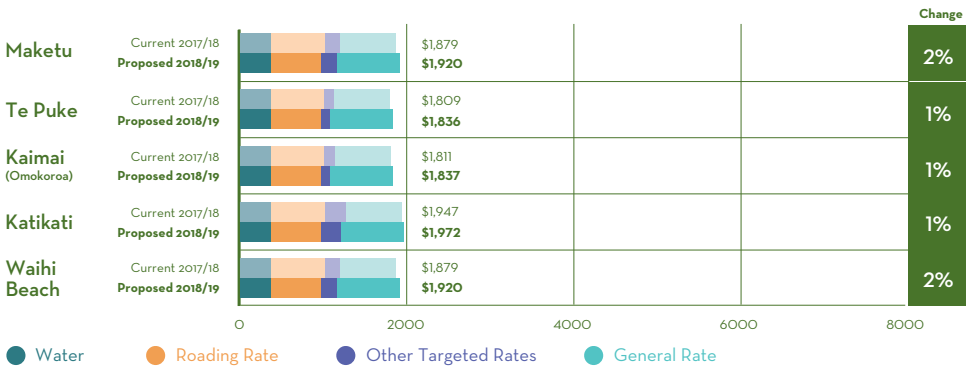




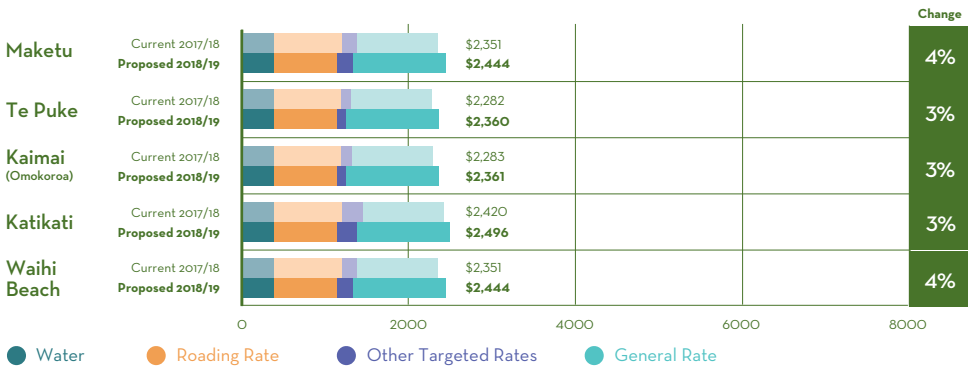
Median Values	Example Property
<b>Lifestyle Block</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$410,000</b></li> <li>• Capital Value: <b>\$730,000</b></li> <li>• Water Connection</li> </ul> <p><b>2.69%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



Lower Quartile	Example Property
<b>Lifestyle Block</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$325,000</b></li> <li>• Capital Value: <b>\$550,000</b></li> <li>• Water Connection</li> </ul> <p><b>1.71%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



Upper Quartile	Example Property
<b>Lifestyle Block</b>	<ul style="list-style-type: none"> <li>• Land Value: <b>\$525,000</b></li> <li>• Capital Value: <b>\$946,000</b></li> <li>• Water Connection</li> </ul> <p><b>3.59%</b> Average Rate Increase</p> <p><i>Rates below based on the example property.</i></p>



# PROSPECTIVE FINANCIAL STATEMENTS

## CAUTIONARY NOTE

The information in the prospective financial statements is uncertain and its preparation requires the exercise of judgement. Actual financial results achieved are likely to vary from the information presented and the variations may be material. Events and circumstances may not occur as expected and may or may not have been predicted or the Council may subsequently take actions that differ from the proposed course of action on which the prospective financial statements are based.

## ASSUMPTIONS UNDERLYING PROSPECTIVE FINANCIAL INFORMATION

The financial information contained within these policies and statements is prospective information and has been prepared in compliance with PBE FRS 42: Prospective Financial Information. The purpose for which it has been prepared is to enable the public to participate in the decision-making processes as to the services to be provided by Western Bay of Plenty District Council over the financial years from 2018/19 to 2027/28 and to provide a broad accountability mechanism of the Council to the community. Refer to Chapter Two page 28 for details of underlying assumptions.



# WESTERN BAY OF PLENTY DISTRICT COUNCIL PROSPECTIVE STATEMENT OF FINANCIAL POSITION

FOR THE YEARS ENDED 30 JUNE	ANNUAL PLAN \$'000					FORECAST \$'000					
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
<b>Current assets</b>											
Cash and cash equivalents	16,505	1,720	2,244	2,900	1,900	1,900	1,900	1,900	3,970	4,577	4,966
Trade and other receivables	10,912	10,872	11,516	11,726	11,726	11,726	11,726	11,726	12,715	12,941	13,754
<b>Total current assets</b>	<b>27,417</b>	<b>12,592</b>	<b>13,760</b>	<b>14,626</b>	<b>13,626</b>	<b>13,626</b>	<b>13,626</b>	<b>13,626</b>	<b>17,029</b>	<b>16,911</b>	<b>18,061</b>
<b>Non-current assets</b>											
Property, plant and equipment	1,296,228	1,347,641	1,405,152	1,451,900	1,451,900	1,451,900	1,451,900	1,451,900	1,668,467	1,727,963	1,870,898
Intangible assets	2,899	2,377	2,172	2,172	2,172	2,172	2,172	2,172	2,214	2,131	2,231
Investments	22,129	22,416	10,559	10,559	10,559	10,559	10,559	10,559	10,319	10,319	9,919
<b>Total non-current assets</b>	<b>1,321,256</b>	<b>1,372,433</b>	<b>1,417,883</b>	<b>1,464,631</b>	<b>1,464,631</b>	<b>1,464,631</b>	<b>1,464,631</b>	<b>1,464,631</b>	<b>1,617,819</b>	<b>1,680,917</b>	<b>1,740,346</b>
<b>Total assets</b>	<b>1,348,674</b>	<b>1,385,025</b>	<b>1,431,643</b>	<b>1,479,257</b>	<b>1,478,257</b>	<b>1,478,257</b>	<b>1,478,257</b>	<b>1,478,257</b>	<b>1,757,257</b>	<b>1,819,733</b>	<b>1,901,768</b>
<b>Current liabilities</b>											
Trade and other payables	13,614	14,295	14,295	14,295	14,295	14,295	14,295	14,295	14,671	14,970	15,234
Employee accruals	2,725	2,575	2,575	2,575	2,575	2,575	2,575	2,575	2,575	2,575	2,575
Other current liabilities	9,655	9,655	9,655	9,655	9,655	9,655	9,655	9,655	9,655	9,655	9,655
Provisions	312	312	312	312	312	312	312	312	312	312	312
Borrowings	25,000	25,000	25,000	25,000	35,000	10,000	10,000	15,000	25,000	-	25,000
<b>Total current liabilities</b>	<b>51,306</b>	<b>51,737</b>	<b>51,737</b>	<b>51,737</b>	<b>62,000</b>	<b>37,213</b>	<b>37,512</b>	<b>42,776</b>	<b>52,955</b>	<b>28,257</b>	<b>53,813</b>
<b>Non-current liabilities</b>											
Borrowings				110,000	80,000	100,000	95,000	90,000	70,000	80,000	55,000
Employee benefit liabilities			150	150	150	150	150	150	150	150	150
Provisions			342	334	326	318	310	302	294	286	278
<b>Total non-current liabilities</b>			<b>120,492</b>	<b>110,484</b>	<b>80,476</b>	<b>100,468</b>	<b>95,460</b>	<b>90,452</b>	<b>70,444</b>	<b>80,436</b>	<b>55,428</b>
<b>Total liabilities</b>			<b>147,388</b>	<b>147,481</b>	<b>142,476</b>	<b>137,681</b>	<b>132,972</b>	<b>133,228</b>	<b>123,398</b>	<b>108,693</b>	<b>109,241</b>
<b>Net assets</b>		<b>1,233,688</b>	<b>1,284,255</b>	<b>1,331,778</b>	<b>1,384,936</b>	<b>1,440,213</b>	<b>1,500,147</b>	<b>1,564,717</b>	<b>1,633,858</b>	<b>1,711,040</b>	<b>1,792,527</b>
<b>Represented by</b>											
Retained earnings		814,328	826,967	839,018	853,132	865,096	876,658	890,465	904,722	918,661	936,510
Restricted reserves	269	272	277	281	286	293	299	306	316	326	336
Council-created reserves	26,752	26,597	26,941	28,730	30,618	33,640	37,586	39,952	42,480	47,302	46,687
Asset revaluation reserve	366,172	396,491	430,071	463,749	500,900	541,184	585,605	633,993	686,341	744,751	808,994
<b>Total public equity</b>	<b>1,197,010</b>	<b>1,237,688</b>	<b>1,284,255</b>	<b>1,331,778</b>	<b>1,384,936</b>	<b>1,440,213</b>	<b>1,500,147</b>	<b>1,564,717</b>	<b>1,633,858</b>	<b>1,711,040</b>	<b>1,792,527</b>

Please see page xxxi from the Long Term Plan Amendment 2018-2028 for the updated information.

WESTERN BAY OF PLENTY DISTRICT COUNCIL  
PROSPECTIVE STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSE 2018

FOR THE YEARS ENDED 30 JUNE

ANNUAL  
PLAN  
\$'000

	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
<b>Revenue from non-exchange transactions</b>											
Fees and charges from activities	5,439	6,170	6,501	6,832	7,163	7,494	7,825	8,156	7,427	7,693	7,923
Rate income	64,670	67,998	71,186	74,374	77,560	80,746	83,932	87,118	84,724	87,140	91,316
Fines	245	253	281	289	317	325	333	341	302	307	314
Vested assets	2,240	2,240	2,240	2,240	2,240	2,240	2,515	2,577	2,645	2,718	2,793
Financial contributions	10,020	8,786	7,552	6,318	5,084	3,850	10,671	10,933	11,217	11,518	11,833
Subsidies and grants	12,818	9,480	6,142	2,804	1,466	112	8,897	8,919	9,119	9,374	10,254
Other revenue	617	617	617	617	617	617	392	401	410	420	430
Gains	-	-	-	-	-	-	-	-	-	-	-
<b>Total revenue from non-exchange transactions</b>	<b>96,049</b>	<b>105,634</b>	<b>104,519</b>	<b>105,081</b>	<b>108,444</b>	<b>110,115</b>	<b>113,930</b>	<b>115,532</b>	<b>118,791</b>	<b>124,467</b>	<b>128,109</b>
<b>Revenue from exchanged transactions</b>											
Finance income	-	-	-	413	413	413	413	413	413	413	413
Dividends	-	-	-	-	-	-	-	-	-	-	-
Rental Income	-	-	-	904	892	911	903	959	982	1,005	1,031
Other exchange revenue	-	-	1,082	1,121	1,148	1,176	1,165	1,193	1,233	1,260	1,294
<b>Total operating revenue</b>	<b>96,049</b>	<b>105,634</b>	<b>105,601</b>	<b>105,081</b>	<b>108,444</b>	<b>110,115</b>	<b>113,930</b>	<b>118,096</b>	<b>121,418</b>	<b>127,144</b>	<b>130,847</b>
<b>Expenditure</b>											
Other expenses	38,162	38,162	38,089	39,342	39,885	40,857	42,376	43,637	44,291	45,765	48,932
Personnel costs	20,662	20,662	21,135	21,576	22,052	22,533	23,052	23,594	24,159	24,747	25,378
Depreciation	20,375	20,375	21,763	22,918	24,098	25,353	26,604	28,316	29,801	31,502	32,926
Amortisation	248	432	426	401	401	380	384	368	374	359	367
Impairment expense	-	-	-	-	-	-	-	-	-	-	-
Finance costs	7,800	8,000	8,000	7,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
<b>Total operating expenditure</b>	<b>82,351</b>	<b>87,630</b>	<b>89,413</b>	<b>91,237</b>	<b>92,436</b>	<b>95,123</b>	<b>98,416</b>	<b>101,915</b>	<b>104,625</b>	<b>108,373</b>	<b>113,603</b>
Share of associate income	-	-	-	-	-	-	-	-	-	-	-
<b>Net surplus / (deficit) on operations</b>	<b>16,832</b>	<b>10,359</b>	<b>12,988</b>	<b>13,844</b>	<b>16,007</b>	<b>14,992</b>	<b>15,514</b>	<b>16,181</b>	<b>16,794</b>	<b>18,771</b>	<b>17,244</b>
Gains/(losses) on asset revaluations	24,893	30,319	33,580	33,678	37,151	40,284	44,420	48,389	52,347	58,410	64,243
Other assets at fair value through comprehensive income	-	-	-	-	-	-	-	-	-	-	-
<b>Total other comprehensive income for the year</b>	<b>24,893</b>	<b>30,319</b>	<b>33,580</b>	<b>33,678</b>	<b>37,151</b>	<b>40,284</b>	<b>44,420</b>	<b>48,389</b>	<b>52,347</b>	<b>58,410</b>	<b>64,243</b>
<b>Total comprehensive income for the year</b>	<b>41,725</b>	<b>40,679</b>	<b>46,567</b>	<b>47,522</b>	<b>53,159</b>	<b>55,277</b>	<b>59,934</b>	<b>64,570</b>	<b>69,141</b>	<b>77,181</b>	<b>81,487</b>

Please see page xxxii from the Long Term Plan Amendment 2018-2028 for the updated information.

# WESTERN BAY OF PLENTY DISTRICT COUNCIL PROSPECTIVE STATEMENT OF CASH FLOWS 2018 - 2028

FOR THE YEARS ENDED 30 JUNE	ANNUAL PLAN \$'000	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
<b>Cash flow from operating activities</b>												
<b>Cash will be provided from:</b>												
Rates and services charges		59,433	63,906	66,391	69,327	72,263	75,199	78,135	81,071	84,007	86,943	89,879
Other revenue		2,214	1,886	2,059	2,028	2,100	2,171	2,242	2,313	2,384	2,455	2,526
Financial contributions		10,020	8,786	9,806	10,477	11,148	11,819	12,490	13,161	13,832	14,503	15,174
Sundry revenue		500	360	368	376	384	392	400	408	416	424	432
User fees		9,392	10,656	11,081	11,506	11,931	12,356	12,781	13,206	13,631	14,056	14,481
Subsidies and grants		12,818	9,487	9,207	8,926	8,645	8,364	8,083	7,802	7,521	7,240	6,959
Interest revenue - external		413	413	413	413	413	413	413	413	413	413	413
Regional Council rates		6,293	6,538	6,783	7,028	7,273	7,518	7,763	8,008	8,253	8,498	8,743
<b>Total operating cash provided</b>		<b>101,083</b>	<b>102,032</b>	<b>103,981</b>	<b>105,930</b>	<b>107,879</b>	<b>109,828</b>	<b>111,777</b>	<b>113,726</b>	<b>115,675</b>	<b>117,624</b>	<b>119,573</b>
<b>Cash was applied to:</b>												
Suppliers and employees		55,311	58,147	61,000	63,853	66,706	69,559	72,412	75,265	78,118	80,971	83,824
Interest on public debt		7,800	8,000	8,200	8,400	8,600	8,800	9,000	9,200	9,400	9,600	9,800
Regional Council rates		6,293	6,538	6,783	7,028	7,273	7,518	7,763	8,008	8,253	8,498	8,743
<b>Total operating cash applied</b>		<b>69,404</b>	<b>72,685</b>	<b>75,983</b>	<b>79,281</b>	<b>82,579</b>	<b>85,877</b>	<b>89,175</b>	<b>92,473</b>	<b>95,771</b>	<b>99,069</b>	<b>102,367</b>
<b>Net cashflows from operating activities</b>		<b>31,679</b>	<b>29,347</b>	<b>28,000</b>	<b>26,649</b>	<b>25,300</b>	<b>24,000</b>	<b>22,700</b>	<b>21,400</b>	<b>20,100</b>	<b>18,800</b>	<b>17,500</b>
<b>Cash flow from investing activities</b>												
<b>Cash will be provided from:</b>												
Proceeds from sale of property, plant and equipment		-	-	-	89	91	92	95	97	99	101	104
Proceeds from sale of investments		-	-	-	-	80	80	80	0	160	240	-
<b>Total investing cash provided</b>		<b>-</b>	<b>-</b>	<b>44</b>	<b>89</b>	<b>171</b>	<b>172</b>	<b>175</b>	<b>97</b>	<b>259</b>	<b>341</b>	<b>104</b>
<b>Cash will be spent on:</b>												
Purchase of property, plant and equipment		-	-	43,579	34,111	33,971	31,266	36,286	40,927	34,803	32,426	47,678
Purchase of investments		-	-	-	-	-	-	-	-	-	-	-
<b>Total investing cash applied</b>		<b>-</b>	<b>-</b>	<b>43,579</b>	<b>34,111</b>	<b>33,971</b>	<b>31,266</b>	<b>36,286</b>	<b>40,927</b>	<b>34,803</b>	<b>32,426</b>	<b>47,678</b>
<b>Net cashflows from investing activities</b>		<b>-</b>	<b>-</b>	<b>43,579</b>	<b>34,111</b>	<b>33,971</b>	<b>31,266</b>	<b>36,286</b>	<b>40,927</b>	<b>34,803</b>	<b>32,426</b>	<b>47,678</b>
<b>Cash flow from financing activities</b>												
<b>Cash will be provided from:</b>												
Loans raised		20,000	20,000	-	-	5,000	30,000	5,000	10,000	5,000	10,000	-
<b>Total financing cash provided</b>		<b>20,000</b>	<b>20,000</b>	<b>-</b>	<b>-</b>	<b>5,000</b>	<b>30,000</b>	<b>5,000</b>	<b>10,000</b>	<b>5,000</b>	<b>10,000</b>	<b>-</b>
<b>Cash will be spent on:</b>												
Repayment of public debt		45,000	25,000	-	-	10,000	35,000	10,000	10,000	15,000	25,000	-
<b>Total financing cash applied</b>		<b>45,000</b>	<b>25,000</b>	<b>-</b>	<b>-</b>	<b>10,000</b>	<b>35,000</b>	<b>10,000</b>	<b>10,000</b>	<b>15,000</b>	<b>25,000</b>	<b>-</b>
<b>Net cashflows from financing activities</b>		<b>(25,000)</b>	<b>(5,000)</b>	<b>-</b>	<b>-</b>	<b>(5,000)</b>	<b>(5,000)</b>	<b>(5,000)</b>	<b>-</b>	<b>(10,000)</b>	<b>(15,000)</b>	<b>-</b>
<b>Net increase/(decrease) in cash held</b>		<b>1,726</b>	<b>(14,785)</b>	<b>524</b>	<b>656</b>	<b>(994)</b>	<b>2,242</b>	<b>(1,174)</b>	<b>1,340</b>	<b>(344)</b>	<b>607</b>	<b>389</b>
Plus opening cash balance		14,779	16,505	1,720	2,244	2,900	1,906	4,147	2,973	4,314	3,969	4,576
<b>Closing cash position</b>		<b>16,505</b>	<b>1,720</b>	<b>2,244</b>	<b>2,900</b>	<b>1,906</b>	<b>4,147</b>	<b>2,973</b>	<b>4,314</b>	<b>3,969</b>	<b>4,576</b>	<b>4,966</b>

Please see page xxxiii from the Long Term Plan Amendment 2018-2028 for the updated information.

## WESTERN BAY OF PLENTY DISTRICT COUNCIL PROSPECTIVE STATEMENT OF CHANGES IN NET ASSETS/EQUITY 2018 - 2028

FOR THE YEARS ENDED 30 JUNE	ANNUAL PLAN \$'000					FORECAST \$'000					
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
Accumulated funds at the start of the year	784,185	803,817	814,328	826,967	839,018	853,150	867,299	881,448	895,597	904,722	918,661
Net surplus for the year	19,632	10,511	12,639	12,051	14,114	16,177	18,240	20,303	22,366	13,939	17,849
<b>Accumulated funds at the end of the year</b>	<b>803,817</b>	<b>814,328</b>	<b>826,967</b>	<b>839,018</b>	<b>853,132</b>	<b>869,427</b>	<b>885,727</b>	<b>902,031</b>	<b>918,333</b>	<b>918,661</b>	<b>936,510</b>
Asset revaluation reserves at the start of the year	341,279	366,172	396,491	430,071	463,750	497,429	531,108	564,787	598,466	633,994	744,751
Revaluation of infrastructural assets	24,893	30,319	33,580	33,678	33,776	33,874	33,972	34,070	34,168	52,347	64,243
<b>Asset revaluation reserves at the end of the year</b>	<b>366,172</b>	<b>396,491</b>	<b>430,071</b>	<b>463,729</b>	<b>497,526</b>	<b>531,303</b>	<b>565,080</b>	<b>598,855</b>	<b>633,994</b>	<b>686,341</b>	<b>808,995</b>
Council reserves at the start of the year	29,822	27,021	26,869	26,869	26,869	26,869	26,869	26,869	26,869	42,796	47,628
Movements during the year	(2,802)	(152)	349	349	349	349	349	349	349	4,832	(605)
<b>Council reserves at the end of the year</b>	<b>27,021</b>	<b>26,869</b>	<b>27,218</b>	<b>27,218</b>	<b>27,218</b>	<b>27,218</b>	<b>27,218</b>	<b>27,218</b>	<b>27,218</b>	<b>47,628</b>	<b>47,023</b>
<b>Equity at the end of the year</b>	<b>1,197,010</b>	<b>1,237,689</b>	<b>1,284,254</b>	<b>1,330,005</b>	<b>1,377,650</b>	<b>1,428,945</b>	<b>1,483,805</b>	<b>1,542,146</b>	<b>1,603,511</b>	<b>1,711,040</b>	<b>1,792,528</b>

Please see page xxxiv from the Long Term Plan Amendment 2018-2028 for the updated information.

# WESTERN BAY OF PLENTY DISTRICT COUNCIL

## RECONCILIATION BETWEEN SUMMARY FINANCIAL FORECASTS AND PROSPECTIVE STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSE

FOR THE YEARS ENDED 30 JUNE	ANNUAL PLAN \$'000					FORECAST \$'000					
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
<b>Total operating revenue</b>											
<b>Activity summary financial forecast statements</b>											
Representation	419	430	514	449					503	518	529
Planning for the future	13	13	13						15	15	15
Communities	3,013	2,390	2,455						3,010	3,140	3,253
Recreation and leisure	2,312	3,234	3,125						3,293	3,975	3,466
Regulatory services	5,306	6,033							7,400	7,608	7,880
Transportation	27,350	25,040							29,441	30,465	31,890
Water supply	12,130	11,500							14,894	15,255	16,000
Stormwater	5,552								7,074	7,287	7,967
Natural environment	537								512	525	570
Wastewater									14,875	15,377	15,816
Solid waste									1,878	1,729	1,801
Economic									358	368	379
Support services									2,873	3,345	3,792
<b>Total operating revenue</b>	<b>82,363</b>	<b>83,604</b>	<b>85,496</b>	<b>88,457</b>	<b>91,085</b>	<b>95,255</b>	<b>97,976</b>				
<b>Total operating revenue per prospective statement of comprehensive revenue and expense</b>	<b>105,081</b>	<b>108,444</b>	<b>110,115</b>	<b>113,930</b>	<b>118,096</b>	<b>121,418</b>	<b>127,144</b>	<b>130,847</b>			
<b>Variance</b>	<b>(22,718)</b>	<b>(24,840)</b>	<b>(24,619)</b>	<b>(25,549)</b>	<b>(26,081)</b>	<b>(26,511)</b>	<b>(28,434)</b>	<b>(29,639)</b>	<b>(30,334)</b>	<b>(31,889)</b>	<b>(32,870)</b>
General rate allocated to activities			(23,517)	(24,241)	(24,689)	(25,068)	(26,926)	(28,082)	(28,697)	(30,175)	(31,094)
Environmental protection rate allocated to activities			(1,234)	(1,308)	(1,393)	(1,443)	(1,508)	(1,557)	(1,636)	(1,714)	(1,776)
<b>Total allocations</b>	<b>(24,751)</b>	<b>(24,751)</b>	<b>(25,549)</b>	<b>(26,081)</b>	<b>(26,511)</b>	<b>(28,434)</b>	<b>(29,639)</b>	<b>(30,334)</b>	<b>(31,889)</b>	<b>(32,870)</b>	
<b>Total operating expenditure</b>											
<b>Activity summary financial forecast statements</b>											
Representation	3,031	3,773	3,491	3,578	4,056	3,808	3,943	4,347	4,033	4,146	4,734
Planning for the future	2,060	2,479	2,395	2,433	2,323	2,496	2,531	2,538	2,655	2,769	2,706
Communities	6,540	7,297	7,419	7,607	7,941	8,176	8,483	8,802	9,082	9,445	9,818
Recreation and leisure	6,320	7,179	7,832	8,960	8,797	9,322	9,824	10,932	11,492	12,304	13,083
Regulatory services	7,449	8,711	8,880	9,034	9,328	9,528	9,904	10,119	10,409	10,758	11,118
Transportation	20,794	19,365	19,999	20,521	20,783	21,403	21,765	22,031	22,930	23,430	23,982
Water supply	11,158	12,416	12,851	13,576	14,039	14,488	15,134	15,678	16,199	16,700	16,815
Stormwater	3,963	4,358	4,524	4,738	5,021	5,053	5,290	5,542	5,477	5,563	5,441
Natural environment	791	900	909	940	958	979	1,015	1,035	1,041	1,082	1,106
Wastewater	13,337	12,998	13,180	13,594	13,714	13,938	13,992	14,039	13,927	13,869	15,109
Solid waste	2,042	1,919	1,967	2,025	2,128	2,160	2,222	2,240	2,308	2,363	2,383
Economic	648	708	733	752	777	819	878	922	985	1,041	1,122
Support services	4,218	5,528	5,232	3,477	2,573	2,952	3,437	3,689	4,087	4,905	6,186
<b>Total operating expenditure</b>	<b>82,351</b>	<b>87,630</b>	<b>89,413</b>	<b>91,237</b>	<b>92,436</b>	<b>95,123</b>	<b>98,416</b>	<b>101,915</b>	<b>104,625</b>	<b>108,373</b>	<b>113,603</b>
<b>Total operating expenditure per prospective statement of comprehensive revenue and expense</b>	<b>82,351</b>	<b>87,630</b>	<b>89,413</b>	<b>91,237</b>	<b>92,436</b>	<b>95,123</b>	<b>98,416</b>	<b>101,915</b>	<b>104,625</b>	<b>108,373</b>	<b>113,603</b>
<b>Variance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net surplus per prospective statement of comprehensive revenue and expense</b>	<b>16,831</b>	<b>10,359</b>	<b>12,988</b>	<b>13,844</b>	<b>16,007</b>	<b>14,992</b>	<b>15,514</b>	<b>16,181</b>	<b>16,794</b>	<b>18,771</b>	<b>17,244</b>
<b>Other comprehensive revenue and expense</b>											
Gains/(losses) on asset revaluation	24,893	30,319	33,580	33,678	37,151	40,284	44,420	48,389	52,347	58,410	64,243
<b>Total other comprehensive revenue and expense for the year</b>	<b>24,893</b>	<b>30,319</b>	<b>33,580</b>	<b>33,678</b>	<b>37,151</b>	<b>40,284</b>	<b>44,420</b>	<b>48,389</b>	<b>52,347</b>	<b>58,410</b>	<b>64,243</b>
<b>Total comprehensive revenue and expense for the year</b>	<b>41,724</b>	<b>40,679</b>	<b>46,567</b>	<b>47,522</b>	<b>53,159</b>	<b>55,277</b>	<b>59,934</b>	<b>64,570</b>	<b>69,141</b>	<b>77,181</b>	<b>81,487</b>

Please see pages xxxv - xxxvi from the Long Term Plan Amendment 2018-2028 for the updated information.

# RESERVE FUNDS

RESERVE NAME	PURPOSE	ACTIVITY	INTEREST BEARING	OPENING BALANCE 1 JULY 2018	EXPECTED DEPOSITS TO FUND TO 30 JUNE 2028	EXPECTED WITHDRAWALS FROM FUND TO 30 JUNE 2028	CLOSING BALANCE 30 JUNE 2028
<b>Restricted Reserves</b>							
Restricted Reserves - general approach	Restricted reserves have been established from public bequests and are only able to be spent in the manner specified by the donor						
Hunter Estate	Established from bequest made in the late 1980s. The funds can only be spent on capital expenditure in Katikati as detailed in our Reserve Management Plans.	Recreation and Leisure	Yes	35,275	26,352	-	61,627
I'Anson Park Trust	The accumulated interest is available for both operational and capital expenditure undertaken in the Te Puna area.	Recreation and Leisure	Yes	8,972	6,702	-	15,674
Hastie Bequest	The principle settlement amount of \$100,000 is maintained and the interest can be used for Te Puke area library purchases.	Communities	Yes	208,197	154,237	(132,480)	229,954
CE Miller Estate	The interest on the capital of \$9,763 is available for the beautification of Katikati.	Recreation and Leisure	Yes	16,185	12,593	-	28,778
<b>Total Restricted Reserves</b>				<b>268,629</b>	<b>199,884</b>	<b>(132,480)</b>	<b>336,033</b>
<b>Asset Replacement Reserves</b>							
Asset Replacement Reserves - general approach	Depreciation charged is transferred to the specified reserves detailed below and accumulated so that the interest earned on the reserves capital is available for asset replacement/renewals. The replacement/renewals programme is based on the renewals planned in our asset management plans. The reserves are not held as cash reserves.						
Asset Replacement - computers		Support Services	Yes	441,707	15,016,228	(9,591,057)	5,866,878
Coastal Marine		Recreation and Leisure	No	(259,343)	4,440,339	(5,843,582)	(1,662,586)
District Reserves		Support Services	No	2,340,594	13,550,297	(5,849,935)	10,040,956
Huharua Sub Regional Park		Recreation and Leisure	No	173,455	275,113	-	448,568
TECT All Terrain Park		Recreation and Leisure	No	765,559	1,302,265	(701,059)	1,366,765
Asset Replacement - office buildings		Recreation and Leisure	Yes	580,745	8,560,806	(3,821,073)	5,320,478
Asset Replacement - vehicles		Support Services	Yes	(37,429)	4,317,737	(5,468,723)	(1,188,415)
Asset Replacement - civil defence		Communities	Yes	159,812	11,310	-	171,122

RESERVE NAME	PURPOSE	ACTIVITY	INTEREST BEARING	OPENING BALANCE 1 JULY 2018	EXPECTED DEPOSITS TO FUND TO 30 JUNE 2028	EXPECTED WITHDRAWALS FROM FUND TO 30 JUNE 2028	CLOSING BALANCE 30 JUNE 2028
<b>Asset Replacement Reserves</b>							
Asset Replacement - telemetry		Communities	Yes	77,044	57,558	-	134,602
Asset Replacement - swimming pool		Recreation and Leisure	Yes	130,142	354,324	-	484,466
Asset Replacement - library books		Communities	Yes	2,236,846	4,253,949	(3,743,807)	2,746,988
Asset Replacement - Cemetery		Communities	Yes	200,472	350,948	-	551,420
<b>Total Asset Replacement Reserves</b>				<b>6,809,604</b>	<b>52,490,874</b>	<b>(35,019,236)</b>	<b>24,281,242</b>
<b>Community Board Reserves</b>							
Community Boards - general approach	We have five community boards but not all of our District is covered by these boards. The Community Board rate is a Fixed amount for their community board area of benefit. The level of rating is determined based on the expected expenditure of the Board and may vary between Boards. Any unspent money at year end is transferred to the respective community board reserve account. Reserve funds can only be used for capital, one-off, or non-recurring expenditure items or grants						
Waihi Beach Community Board		Communities	No	356,225	-	-	356,225
Katikati Community Board		Communities	No	(71,371)	-	-	(71,371)
Omokoroa Community Board		Communities	No	297,964	-	-	297,964
Te Puke Community Board		Communities	No	124,192	-	-	124,192
Maketu Community Board		Communities	No	149,410	-	-	149,410
<b>Total Community Board Reserves</b>				<b>856,420</b>	<b>-</b>	<b>-</b>	<b>856,420</b>

RESERVE NAME	PURPOSE	ACTIVITY	INTEREST BEARING	OPENING BALANCE 1 JULY 2018	EXPECTED DEPOSITS TO FUND TO 30 JUNE 2028	EXPECTED WITHDRAWALS FROM FUND TO 30 JUNE 2028	CLOSING BALANCE 30 JUNE 2028
<b>Other Community Reserves</b>							
Other community reserves – general approach	These reserves have been established to accumulate sufficient funds to allow for planned expenditure (per the Long Term Plan) in particular areas, often for town centre development. The funding is provided by way of targeted rates						
Katikati Development Fund	Set up several years ago in anticipation of the Katikati By-pass impacts on the town and to provide funding for main street improvements as well as encourage business development in Katikati	Planning for the future	Yes	13,295	3,693	-	16,988
Waihi Beach Town Centre Development	For town centre development	Economic	Yes	435,144	-	(734,926)	(299,782)
Katikati Town Centre Development	For town centre development scheduled to begin in as and when opportunities arise	Economic	Yes	314,472	243,586	(890,800)	(332,742)
Omokoroa Town Centre Development	For town centre development scheduled to begin in as and when opportunities arise	Economic	Yes	36,122	25,398	-	61,520
Te Puke Town Centre Development	For town centre development	Economic	Yes	714,324	502,215	-	1,216,539
Pukehina Development	Pukehina ratepayers are paying an annual rate of \$20 as a contribution towards a future sewerage scheme for the area	Planning for the future	Yes	642,894	588,339	-	1,231,233
<b>Total Other Community Reserves</b>				<b>2,156,251</b>	<b>1,363,231</b>	<b>(1,625,726)</b>	<b>1,893,756</b>



RESERVE NAME	PURPOSE	ACTIVITY	INTEREST BEARING	OPENING BALANCE 1 JULY 2018	EXPECTED DEPOSITS TO FUND TO 30 JUNE 2028	EXPECTED WITHDRAWALS FROM FUND TO 30 JUNE 2028	CLOSING BALANCE 30 JUNE 2028
<b>Financial Contributions Reserves</b>							
Financial contributions reserves - general	These are specific reserves that must be applied for a particular purpose and under specific criteria or qualifying conditions. These reserves are not cash reserves.						
Ecological financial contributions - capital	Financial contributions split into capital and operational components that are to be spent based on Council's annually approved ecological education programme. Capital expenditure must be by Council resolution and satisfy criteria for privately owned land. Operational expenditure is based on the prior year's closing operations balance available.	Natural Environment	No	243,088	-	-	243,088
Ecological financial contributions - operational	As above	Natural Environment	No	15,567	641,137	(1,977,726)	(1,321,022)
Parks and Community financial contributions	To provide for teaching and public education/awareness raising purposes.	Recreation and Leisure	No	(249,689)	23,193,046	(20,799,374)	2,143,983
Parking space financial contributions	Provided from financial contributions from developers in the urban areas where they cannot provide public car parks themselves.	Regulatory	No	50,105	-	-	50,105
Lynley Park wastewater remedial	Established from money received from Durham Properties Limited, to be used to fund any infrastructure failures in the Lynley Park Development.	Wastewater	No	348,467	-	-	348,467
<b>Total Financial Contribution Reserves</b>				<b>407,539</b>	<b>23,834,183</b>	<b>(22,777,100)</b>	<b>1,464,622</b>
<b>General Reserves</b>	<b>Established reserves for specific purposes</b>						
Community Discretionary	For any under spent expenditure at year end.	Communities	No	14,386	-	-	14,386
General Rate	For the accumulation of any net surplus arising from accounts that are general rate funded each year. Deficits are not permitted in this reserve	All	No	4,445,024	2,564,947	(1,738,985)	5,270,986
Environmental Protection Rate	For the accumulation of any net surplus arising from the Environmental Protection Rate account Deficits are not permitted in this reserve.	All	No	1,958,527	1,637,209	(7,096,106)	(3,500,370)
Traffic and parking general	Holds the percentage balance of Council-issued infringement notice fines that were not payable to the Government as part of the legislation during the 1980s. Correspondence has not resolved whether the balance is still payable to the Government. No cash is held.	Regulatory	No	175,561	146,396	-	321,957
<b>Total General Reserves</b>				<b>6,593,498</b>	<b>4,348,552</b>	<b>(8,835,091)</b>	<b>2,106,959</b>

RESERVE NAME	PURPOSE	ACTIVITY	INTEREST BEARING	OPENING BALANCE 1 JULY 2018	EXPECTED DEPOSITS TO FUND TO 30 JUNE 2028	EXPECTED WITHDRAWALS FROM FUND TO 30 JUNE 2028	CLOSING BALANCE 30 JUNE 2028
<b>Special Reserves</b>							
Disaster Contingency	Council's infrastructure self-insurance fund provided from the sale of power company shares in the 1990s. Council's policy is to self insure based on the premise that commercial infrastructure insurance is not available. Major infrastructure, apart from district roading is geographically dispersed throughout our District (primarily stand-alone sewerage and water schemes) and the likelihood of failure of this entire infrastructure at once is assessed as very low.	Communities	Yes	8,695,085	6,924,940	-	15,620,024
Matakana Island Trust	Reserves accumulated several years ago from the appeal against the Katikati Reserve extension across to Matakana Island. The funds are available to be used for improvements to the Matakana Island community.	Planning for the Future	No	258,803	-	-	258,803
Corporate Property and Assets	For any surplus arising from the corporate property/land purchase account.	Support Services	No	353,499	1,108,459	(1,547,385)	(85,426)
Weathertight Homes	To settle potential weathertightness claims that may arise.	Regulatory	No	200,000	-	-	200,000
Panepane Point		Reserves	No	421,418	-	(331,200)	90,218
<b>Total Special Reserves</b>				<b>9,928,805</b>	<b>8,033,399</b>	<b>(1,878,585)</b>	<b>16,083,619</b>
<b>Total All Council Created Reserves</b>				<b>27,020,745</b>	<b>90,270,123</b>	<b>(70,268,218)</b>	<b>47,022,650</b>



# SCHEDULE OF FEES AND CHARGES 2018/2019

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All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>GENERAL</b>			
<b>DIGITAL PROPERTY FILES</b>			
Digital Property File request - digital copy of property file records supplied as a downloadable file from the Council website.		30.00	Download file only.
An additional fee to provide the Digital Property File on a portable digital media (USB) for pick-up from any of Councils service centres.		5.00	Additional charge per media device.
An additional delivery charge of \$5.00 shall apply to any digital property file stored on USB and delivery via post/ courier is requested.		5.00	Additional charge for delivery.
<i>A property file request is not a Land Information Memorandum (LIM) and as such is not covered by any statutory requirement.</i>			
<b>PRINT AND COPY CHARGES</b>			
Black and white	A4	0.20	
	A3	0.40	
	A2	1.50	
	A1	2.50	
Colour	A4	2.00	
	A3	3.50	
<b>SCAN CHARGES</b>			
Scan	per page	0.20	
<b>GIS SERVICE FEE AND PRINT CHARGES</b>			
Map creation, map data manipulation and printing - a quote will be supplied For further information please refer to <a href="#">Western Bay of Plenty District Council's Geospatial Data Policy Statement</a>		125.00 per hour	Minimum charge \$80.00 plus GST
Map prints	A2	30.00	
	A1	40.00	
	A0	50.00	
<b>OFFICIAL INFORMATION REQUESTS - SUBJECT TO LEGISLATIVE CHANGE</b>			
Staff time - first hour		No charge	
Staff time - after first hour per hour		76.00	
Work undertaken by external contractors and consultants charged at their normal hourly rate			Costs recovered from applicant
Printing			Costs recovered from applicant at standard Council print charges

All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>PUBLICATIONS AND SUBSCRIPTIONS</b>			
Asset Management Plans (AMP)			
Transportation AMP		500.00	
Water Supply AMP*		82.00	
Wastewater AMP*		82.00	
Stormwater AMP*		82.00	
Solid Waste AMP*		82.00	
Community Assets AMP*		82.00	
*Excludes appendices - price on application			
District Plan operative	Text	120.00	Future updates are included in the costs for the text and maps
District Plan maps	A4	160.00	
2009 Development Code	Printed copy	350.00	The 2009 Development Code (or subsequent updates) can also be viewed and downloaded via Council's website
	Disc	30.00	<a href="http://www.westernbay.govt.nz">www.westernbay.govt.nz</a>
	Updates	No cost	
Treasury Policy		15.00	
Annual Reports		20.00	
Civil Defence Plan - to non-distribution list agencies		No charge	
Properties - copies of leases/licences		No charge	
Management Plans (per plan)		20.00	

## NEW SERVICES

Council may implement new or additional services anytime through the financial year. Where new services are introduced that are not already included in fees and charges, a principle of 'actual and reasonable charges' will apply i.e. Council will only charge what is actual and reasonable to recover the costs of providing the service

## CUSTOMER SERVICES

### LIBRARIES - FEES

Reserve fee (adult)		1.00	
Replacement card		3.00	
Holiday membership		55.00	\$45.00 refundable upon return of all items
Interloan request fee	per book	8.00	Plus lending library's fee, if any
	per article	5.00	
Top Shelf (2 weeks)		3.00	
DVD and video (1 week)	single	3.00	

All figures include GST

**FEES &  
CHARGES  
2018/19  
(\$)**

**NOTES**

**LIBRARIES - OVERDUE CHARGES**

Adult items	per day	0.30	To a maximum of \$10.00 per item
Junior items	per day	0.10	To a maximum of \$5.00 per item
DVD, video, Top Shelf	per day	1.00	
Administration fee		10.00	
Lost or unreturned items			
Replacement cost, administration fee, debt collection recovery			
Unpaid charges of \$50.00 and over			
Amount owed, debt collection recovery			

**DISCOUNT POLICY**

In addition to the regular 'free to borrow' collections, our libraries offer access to some 'pay to borrow' collections. These include a best seller collection named 'Top Shelf', audio books, digital compact discs and music compact discs.

Our pay collections are promoted using eye catching display units for storage, in-house topical displays and offering customers loyalty cards. Our loyalty card system rewards customers by offering one free pay item following the rental of four 'Top Shelf' items.

**POLICY, PLANNING, REGULATORY AND INFRASTRUCTURE SERVICES CHARGE OUT RATES**

Group Manager		250.00	
Environmental Consents Manager, Building Services Manager, Compliance and Monitoring Manager, Senior Managers (engineering, property, reserves)		200.00	
Team Leader Inspections, Team Leader Processing		190.00	
Senior Consents Planner, Senior Building Control Officer, Senior Land Development Engineer, Professional Engineer, Senior Engineers		180.00	
Building Control Officer, Consents Planner, Environmental Health Officer		170.00	
Building Warrant of Fitness Officer, Land Development Engineer, Compliance and Monitoring Officer		150.00	
Building Administrators, Consents Officers, Compliance Administrator Officers, Legal Property Officer, Property Office, Reserves Officers, Engineering Officers		100.00	
Vehicles	per km	0.75km	

**LAND INFORMATION MEMORANDA (LIM)**

Standard 10 day service (electronic)		240.00	
4 day service* (electronic)		370.00	
LIMs involving multiple titles		Price on application	
*LIM provided as a printed, hardcopy format		15.00	Additional fee
*LIM provided as a portable digital media		5.00	Additional fee

\*An additional delivery charge of \$5.00 shall apply to any LIM where postal / courier delivery is requested

#The statutory target is 10 working days. Council does not accept liability for any losses arising from a failure to meet the 4 day service; however, a 100% money-back guarantee applies if the 4 day target is not met.

All figures include GST

## ANIMAL CONTROL SERVICES

### REGISTRATION FEES 2018/2019

CLASS OF DOG	REGISTRATION FEE (IF PAID ON OR BEFORE 1 AUGUST 2018) (\$)	REGISTRATION FEE DANGEROUS DOG (IF PAID ON OR BEFORE 1 AUGUST 2018) (\$)	PENALTY FEE (IF PAID AFTER 1 AUGUST 2018) (\$)	PENALTY FEE DAN- GEROUS DOG (IF PAID AFTER 1 AUGUST 2018) (\$)
All dogs unless otherwise categorised	88.00	132.00	132.00	198.00
Stock working dog (kept solely or principally for the purpose of herding or driving stock)	47.50	71.25	71.25	106.50
Spayed or neutered dog	70.00	105.00	105.00	157.50
Any dog(s) kept by: New Zealand Police Customs Department Ministry of Defence Ministry of Agriculture Ministry of Fisheries Department of Conservation (for carrying out the function of the Police or Department of State)	-	-	-	-
Security dog (kept by a security guard as defined in the Private Investigators and Security Guards Act 1974 – as a bona fide security dog)	-	-	-	-
Search and Rescue dog	-	-	-	-
Disability assist dog	-	-	-	-
Dogs domiciled on Matakana Island	42.50	63.75	63.75	95.50

**Notes:**

- (1) Dog owners who have more than 5 dogs may be entitled to discounted dog registration fees for the sixth and subsequent registration, on the following basis:
  - a) All dogs must be registered by 30 June to qualify.
  - b) All dogs must be microchipped.
  - c) No verified complaints have been received by Council in the previous registration year for welfare or nuisance complaints (e.g. barking, roaming).

**Please note:** No refund for deceased dogs will be paid to owners of more than 5 dogs where dogs were registered at a discounted or no charge, until the total number of dogs falls below 5.
- (2) Legislation regarding the micro-chipping of dogs came into force on 1 July 2006, the cost of this process is passed on to the dog owner. Dog owners will be referred to a veterinarian at their own cost to have the dog micro-chipped. Dogs that must be micro-chipped before being released from the pound will be micro-chipped by Council staff. The dog owner will be charged for the cost of this service.
- (3) **Disability assist dog** means a dog certified by one of the following organisations as being a dog trained to assist (or as being a dog in training to assist) a person with a disability:
  - (a) Hearing Dogs for Deaf People New Zealand.
  - (b) Mobility Assistance Dogs Trust.
  - (c) New Zealand Epilepsy Assist Dogs Trust.
  - (d) Royal New Zealand Foundation of the Blind.
  - (e) Top Dog Companion Trust.
  - (f) Assistance Dogs New Zealand.
  - (g) Perfect Partners Assistance Dogs Trust.



All figures include GST

		FEEES & CHARGES 2018/19 (\$)	NOTES
<b>DOG ADOPTION FEE</b>			
A dog adopted from a Western Bay of Plenty District Council pound (including registration until the end of the current year microchip, de-sexing and vaccination).		250 male dog 280 female dog	
<b>DOG POUND FEES (IMPOUNDING)</b>			
		<b>Un-registered</b>	<b>Registered</b>
First impounding		80.00	40.00
Second impounding (for same dog within 24 months)		160.00	80.00
Third and subsequent impounding (for same dog within 24 months)		200.00	160.00
		FEEES & CHARGES 2018/19 (\$)	NOTES
<b>DOG POUND FEES</b>			
Sustenance	per day	12.50	
<b>Seizure fees:</b>			
First seizure fee		80.00	
Second seizure fee		160.00	
Third seizure fee		200.00	
Euthanasia fee		45.00	
Micro-chipping fee		20.00	
Micro-chipping for third and subsequent dogs		20.00	
<b>STOCK POUND FEES</b>			
For every sheep, lamb or goat		40.00	
For all other animals		80.00	
<b>REPEATED IMPOUNDING</b>			
Stock, not necessarily the same animal but owned by the same person, impounded on a second or subsequent occasion			
For every sheep, lamb or goat (for same person within 24 months)		80.00	
For all animals (for same person within 24 months)		160.00	

All figures include GST

	FEES & CHARGES 2018/19 (\$)	NOTES
<b>SUSTENANCE</b>		
Actual and Reasonable costs (minimum of \$2.00 per head of stock per day)		
<b>DRIVING CHARGES</b>		
Actual and reasonable costs incurred in moving the stock to the pound or where it is delivered to the owner		
<b>ADVERTISING</b>		
Where applicable, a notification fee of \$10.00 plus the actual cost of advertising impounded stock		
<b>OTHER FEES</b>		
Replacement tag each	7.50	
Trading items (collars, leads, muzzles) are available and will be priced based on their cost plus a mark-up	Price on application	
High risk dog ownership licence (subject to Dog Control Act Amendment 2017)	280.00 deposit	
Multiple dog owner application	50.00	Applies to new dog owners to District and dog owners who increase their number of dogs to greater than:
<ul style="list-style-type: none"> <li>• (Greater than 2 dogs urban)</li> <li>• (Greater than 5 dogs rural)</li> </ul>		
*additional charges of officer time may apply for revisit & assessment at hourly rate of \$150.00.		

All figures include GST

## BUILDING SERVICES

FEES &  
CHARGES  
2018/19  
(\$)

NOTES

### SPECIALIST SERVICES

More complex and larger projects may require the Council to refer documentation to specialists for checking for code compliance and to provide inspection services. Where specialist services are required, additional fees will be payable by the applicant based on actual cost. These may include:

Engineering structure or land stability, fire planning and precautions, electrical design check, heating, ventilation and air conditioning, mechanical services.

### OTHER FEES

Extension of time for consents		75.00	
Application to amend building consents (plus building consent fee and additional levies, if any, as a result of change in project value)		120.00	
Application for waiver of New Zealand Building Code		120.00	
Code Compliance Certificate application <b>*Note 1</b>		100.00	
Code Compliance Certificate review of historical Building Consents (over 5 years old) - additional hourly charges are applicable		500.00	
Document Filing Fee including receiving details of exempt building work undertaken as per schedule 1 of the Building Act 2004 (other than Certificate of Acceptance)		100.00	
Inspections (charged per inspection type at the rate current on the inspection date)		195.00	
Late cancellation of booked inspection. (Charged where cancellation not received at least 1 working day prior to booking date.)		120.00	
Title endorsements under s73 Building Act (includes Land Registrar fees)	per lot	450.00	Legal fee component may vary and is cost recoverable
Title endorsements under s75 Building Act (includes Land Registrar fees)	per lot	450.00	Legal fee component may vary and is cost recoverable

### CERTIFICATE OF ACCEPTANCE

Value of project/type of work	Certificate of Acceptance lodgement fee \$	Inspections
\$1,000 to \$5,000	1,067.50	Includes one inspection, additional inspections will be charged at the Councils rate for building consent inspections.
\$5,001 to \$20,000	1,595.00	
\$20,001 to \$100,000	2,235.00	
\$100,001 to \$400,000	2,900.00	
\$400,001 upwards	3,497.00	

All figures include GST

## BUILDING SERVICES

		FEES & CHARGES 2018/19 (\$)	NOTES
Application for Certificate of Public Use (S.363A BA 2004)		120.00 plus inspection fees	
<b>Compliance schedule and annual building warrant of fitness fees</b>			
Compliance Schedule base fee	minimum fee <sup>1</sup>	140.00	
<b>Plus</b> fee per feature identified in Schedule	minimum fee <sup>1</sup>	30.00	
Amendment of Compliance Schedule	minimum fee <sup>1</sup>	100.00	
<b>Plus</b> fee per feature (altered, added or removed)		30.00	
Annual Building Warrant of Fitness	minimum fee <sup>1</sup>	140.00	
Expired Building Warrant of Fitness		140.00	
Building Warrant of Fitness Site Audit	minimum fee <sup>1</sup>	140.00	
Compliance schedule review of historical building consents (over 5 years old) additional hourly charges are applicable		500.00	
Fees, for non-routine inspections or services where fees have not otherwise been fixed, will be charged out at the Officer's hourly charge out rate plus incidental expenses		Price on application	
Compliance schedule and annual building warrant of fitness inspections requiring particular expertise, e.g. lifts, electrical heating, ventilation and air conditioning, fire safety measures or similar non-routine requests for information or services			Actual cost incurred of expert's report.
Applications for acceptance as independent qualified person (for Bay of Plenty/Waikato group)		Price on application	

### Notes:

<sup>1</sup>Minimum fee which includes half an hour of officers time to review documents. Any additional time incurred will be charged at the set hourly rate. This may include costs incurred by external parties on Council's behalf.

## BUILDING CONSENT APPROVAL INFORMATION

Provided as required by (s217 Building Act 2004) printed and forwarded monthly - email preferred	per month	25.00
	per annum	200.00

## BUILDING CONSENT VETTING FEE

### Pre application lodgement meeting assessment fee

This service is to assist applicants to assemble all necessary information to support their application.

This fee is charged at the discretion of Council and only charged where the service is necessary. Time taken may be charged and included in consent processing charges. Refer to hourly charge out rate.

All figures include GST

BUILDING CONSENT FEES AND CHARGES					
VALUE OF PROJECT/TYPE OR WORK	APPLICATION <sup>2</sup> (\$)	PIM <sup>4</sup> /PIC <sup>7</sup>	PLAN PROCESSING <sup>1</sup>	COUNCIL LODGE <sup>5</sup> MENT FEE <sup>3</sup>	INSPECTIONS
\$1 to \$5,000	100.00	105.00	212.50	417.50	Inspection fees payable on issue of building consent based on estimated number of inspections needed for the project. Inspections will be invoiced at the Councils inspection rate at completion of the project. -
\$5,001 to \$20,000	210.00	210.00	425.00	845.00	
\$20,001 to \$100,000	280.00	375.00	680.00	1,335.00	
\$100,001 to \$400,000	450.00	380.00	1,020.00	1,850.00	
\$400,001 upwards	675.00	390.00	1,232.50	2,297.50	

REQUEST FOR EXEMPTION FROM BUILDING CONSENT SCHEDULE 1 BUILDING ACT					
VALUE OF PROJECT/TYPE OR WORK				COUNCIL LODGE <sup>5</sup> MENT FEE <sup>3</sup>	INSPECTIONS
\$1,000 to \$5,000				312.50	
\$5,001 to \$100,000				635.00	
\$100,001 upwards				960.00	

National Multiple-Use approvals granted by MBIE	The Councils building consent fees apply to this work.				
Solid fuel heater and domestic fireplace (includes Project Information Memorandum (PIM))	-	-	-	Freestanding 275.00*	Freestanding *one inspection includes discounted inspection cost  Inbuilt *two inspections includes discounted inspection cost includes Code Compliance certificate
Compliance Inspection (3 yearly) for swimming pool fencing	-	-	-	180.00	one inspection
Re-inspection for swimming pool fencing	150.00	-	-	-	

**Also charged when consent is issued:**

Building levy (payable to MBIE<sup>6</sup>) \$2.01 GST inclusive for every \$1,000 value project valued at \$20,000 and over Levy for BRANZ (Building Research Authority) \$1.00 GST exempt for every \$1,000 value project valued at \$20,000 and over.

**Notes**

<sup>1</sup> This is a minimum fee. Actual processing time and costs associated with approving the consent over and above the minimum fee, will be directly charged to the applicant.

<sup>2</sup> This fee includes Building Consent Authority Accreditation and Assessment Levy.

<sup>3</sup> This fee is non-refundable once the consent has been approved if you decide not to complete your project. If you cancel prior to approval a pro-rata charge will be made based on the processing undertaken. Actual processing time exceeding plan checking deposit will be invoiced.

<sup>4</sup> Includes \$20.00 fee for Certificate of Title.

<sup>5</sup> Council sustainability initiative - fees remitted.

<sup>6</sup> Statutory payments to BRANZ (Building Research Association NZ) and MBIE (Ministry of Business, Innovation and Employment) (previously DBH).

<sup>7</sup> Where a Project Information Memorandum (PIM) has not been applied for, a Project Information Consideration (PIC) of the consent is still necessary and is charged accordingly.

All figures include GST

	FEES & CHARGES 2018/19 (\$)	NOTES
<b>ALSO ADD FEES FOR:</b>		
<b>Rural numbers</b>		
Application and placement	45.00	
Replacement rural number plates	15.00	
<b>Assessment required for District Plan, engineering, environmental health and dangerous goods</b>		
Assessments and site inspections charged at Officer's hourly charge-out rate or actual cost if external report required		
<b>HEALTH</b>		
<b>**PREMISES REGISTERED - FOOD HYGIENE REGULATIONS 1974 (EXISTING OPERATORS PRIOR TO 1 MARCH 2016)</b>		
Food premises (high Risk): Following categories: restaurant/café, grocery/supermarket, butcher, deli, manufacture readily perishable foods, fish shop, takeaway, food packaging.	450.00	
Food premises (low risk): Fruit and vegetable shop, pre packaged goods only	290.00	
Food premises - mobile	450.00	
Change of Ownership of Premise	100.00	
Issue of Notice to Rectify/Non Compliance	320.00	
Additional inspections and mentoring per hour	170.00	
<b>**FOOD PREMISES - OPERATING UNDER VOLUNTARY IMPLEMENTATION PROGRAMME (VIP) PRIOR TO 1 MARCH 2016</b>		
New Food Act legislation was introduced in 2010. Fees for these services will be based on actual time involved in providing advisory and inspection services to assist premise owners implement food control plans		
Administration charge (annual) - until transition to registration under Food Act 2014	150.00	
Verification, inspection and audit deposit	390.00	
plus additional	170.00	Additional fee per hour after the first 1.5 hours
<b>**Note:</b> Late penalty fee of 10% applies to all licence registration fees unpaid after 60 days from date of invoice.		

All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>**FOOD PREMISES - FOOD ACT 2014 (NEW OPERATOR AND TRANSITIONED PREMISES FROM 1 MARCH 2016)</b>			
<b>Food Control Plans</b>			
Application for Registration of Food Control Plan (based on template or model)	application	220.00	
	plus additional	170.00	Additional fee per hour after the first hour
Application for renewal of registration of Food Control Plan (based on template or model)	application	150.00	
	plus additional	170.00	Additional fee per hour
Application for registration of an amendment to a Food Control Plan (based on a template or model)	application	150.00	
	plus additional	170.00	Additional fee per hour after the first hour
Verification, inspection and audit	deposit	390.00	
	plus additional	170.00	Additional fee per hour after the first 2 hours
<b>National Programmes</b>			
Application for assessment and registration of national programme business	application	220.00	
	plus additional	170.00	Additional fee per hour after the first hour
Application for renewal of registration of national programme	application	150.00	
	plus additional	170.00	Additional fee per hour
Verification, inspection and audit	deposit	390.00	
	plus additional	170.00	Additional fee per hour after the first 2 hours
<b>**NON FOOD PREMISES (HEALTH) REGISTRATION</b>			
Hairdressers		*300.00	
Mortuaries		*300.00	
Camping grounds		*390.00	
Change of ownership		*100.00	
Issue of Notice to Rectify/Non Compliance		*340.00	
Property Inspections and reporting (Health Act 1956)		*170.00	
*Additional inspections and processing		170.00	Per hour
<b>**BYLAW LICENCES</b>			
Amusement devices - licence fees pursuant to Amusement Devices Regulations 1978		12.00	
Trading in Public Places Licence (individual operator)	per annum	330.00	
	per month	150.00	Application fee plus \$50.00 per month
Trading in Public Places Event Licence e.g. event - market, fair, festival		350.00	Plus additional monitoring time at \$150.00 - \$170.00 per hour
Public Places Licence - (permission to occupy footpath)	per annum	330.00	Fee for placement of tables & chairs on Council footpath/road reserve as outdoor seating for premises

All figures include GST

		FEEES & CHARGES 2018/19 (\$)	NOTES
<b>FIREWORKS PERMITS</b>			
Rural reserves		165.00	
Urban reserves		85.00	
<b>CLUB, ON/OFF LICENCE FOOD INSPECTION</b>			
Monitoring inspection - annual inspection of On, Off or Club Licence		per hour 170.00	
		FEEES & CHARGES 2018/19 (\$)	NOTES
<b>LIQUOR LICENCES<sup>1</sup></b>			
<b>MANAGERS CERTIFICATES</b>			
New or renewal		316.25	
<b>SPECIAL LICENCES:</b>			
Class 1	1 large event More than 2 medium events More than 12 small events	575.00	Large event 400 + people
Class 2	3 to 12 small events 1 to 3 medium events	207.00	Medium event
Class 3	1 or 2 small events	63.25	Small event Less than 100 people
Temporary Authority		296.70	



**All figures include GST**

**ON / OFF / CLUB LICENCES**

Fees vary depending on the “cost/risk rating” of each premises and consist of:

- an application fee, which licensees will have to pay when they apply for a new, renewed, or variation to a licence; and
- an annual fee, which must be paid by licensees each year.

**Determining a premises’ cost/risk rating**

A premises’ cost/risk rating will be determined by a combination of factors. Table 2 shows how a premises’ cost/risk rating is determined. For example, a liquor store closing at 11:00 pm with two enforcements in the last 18 months would have an overall rating of 38.

**Cost/risk rating of premises (direct from the regulations)**

- (1) A territorial authority must assign a cost/risk rating to any premises for which an on-licence, off-licence, or club licence is held or sought.
- (2) The cost/risk rating of premises is the sum of the highest applicable weighting.
- (3) The weightings relating to the type of licensed premises are as follows:

	Type of premises	Weighting
On Licence	Class 1 restaurant, night club, tavern, adult premises	15
	Class 2 restaurant, hotel, function centre	10
	Class 3 restaurant, other premises not otherwise specified	5
	BYO restaurants, theatres, cinemas, winery cellar doors	2
Off Licence	Supermarket, grocery store, bottle store	15
	Hotel, tavern	10
	Class 1, 2, or 3 club, remote sale premises, premises not otherwise specified	5
	Winery cellar doors	2
Club Licence	Class 1 club	10
	Class 2 club	5
	Class 3 club	2



Type of premises	Latest trading time allowed by licence (during 24 hour period from 6am to 6am)	Weighting
Premises for which an on-licence or club licence is held or sought	2am or earlier	0
	Between 2.01am and 3am	3
	Any time after 3am	5

All figures include GST

Type of premises	Latest trading time allowed by licence (during 24 hour period from 6am to 6am)	Weighting
Premises for which an off-licence is held or sought (other than remote sales premises)	10 pm or earlier	0
	Anytime after 10 pm	3
Remote sales premises	Not applicable	0



Number of enforcement holdings in last 18 months (applies to all types of premises)	Weighting
None	0
1	10
2 or more	20



Cost/Risk rating of premises	Fee category
0 - 2	Very low
3 - 5	Low
6 - 15	Medium
16 - 25	High
26 plus	Very High

Liquor Licences	Cost/risk Category (\$)	Application Fee (\$)	Annual Fee (\$)
Application for On, Off or Club Licence, renewal of these licences, variation of condition of Licence	Very Low	368.00	161.00
	Low	609.50	391.00
	Medium	816.50	632.50
	High	1,023.50	1,035.00
	Very High	1,207.50	1,437.50

**All figures include GST**

Class 1 club	means a club that has or applies for a club licence and - (a) has at least 1000 members of purchase age; and (b) in the opinion of the territorial authority, operates any part of the premises in the nature of a tavern at any time.
Class 2 club	means a club that has or applies for a club licence and is not a class 1 or class 3 club.
Class 3 club	means a club that has or applies for a club licence and - (a) has fewer than 250 members of purchase age; and (b) in the opinion of the territorial authority, operates a bar for no more than 40 hours each week.
Class 1 restaurant	means a restaurant that has or applies for an on-licence and - (a) has, in the opinion of the territorial authority, a significant separate bar area; and (b) in the opinion of the territorial authority, operates that bar area, at least 1 night a week, in the manner of a tavern.
Class 2 restaurant	means a restaurant that has or applies for an on-licence and - (a) has, in the opinion of the territorial authority, a separate bar; and (b) in the opinion of the territorial authority, does not operate that bar area in the manner of a tavern at any time.
Class 3 restaurant	means a restaurant that has or applies for an on-licence and that, in the opinion of the territorial authority, only serves alcohol to the table and does not have a separate bar area.
BYO restaurant	means a restaurant for which an on-licence is or will be endorsed under section 37 of the Act.
Enforcement holding	means a holding as defined in section 288 of the Act, or an offence under the Sale of Liquor Act 1989 for which a holding could have been made if the conduct had occurred after 18 December 2013.
Remote sales premises	means premises for which an off-licence is or will be endorsed under section 40 of the Act.

<sup>1</sup> These fees are set by legislation. If there are legislative changes the fees will be updated accordingly.

All figures include GST

## RESOURCE CONSENTS

### FEES & CHARGES 2018/19 (\$)

### NOTES

#### SUBDIVISION CONSENTS (NON-NOTIFIED) (INCLUDES PLANNING AND ENGINEERING AND DEPOSITS)

Subdivision consents	minimum fee <sup>1,7</sup>	(See # 'new' table below)	
Protection lot subdivision/Subdivisions utilising transferable rights	minimum fee <sup>1,3,4,7</sup>		3,000.00
Boundary adjustment	minimum fee <sup>1,7</sup>		1,300.00
Cross lease plans - stage cross lease/conversion	minimum fee <sup>1,7</sup>		1,000.00
Rights of way (s348 Local Government Act)	minimum fee <sup>1</sup>		700.00
Certificates under s226 Resource Management Act	minimum fee <sup>1</sup>		700.00
Lapsing of consent: extension of time (s125)	minimum fee <sup>1</sup>		1,300.00
Change or cancellation of consent conditions (s127)	minimum fee <sup>1,7</sup>		1,300.00
s223 Certificate - payable at 223 stage Resource Management Act	minimum fee <sup>1</sup>	(See *'223' table below)	
s224 Certificate - payable at 224 stage Resource Management Act	minimum fee <sup>1</sup>	(See @ '224' table below)	
Road/street naming	minimum fee <sup>1</sup>		550.00
Engineering fee - payable only if engineering conditions apply (s.244 (c) process only)	minimum fee <sup>1</sup>		550.00
Reserves valuations - payable at 224 and not including financial contributions <sup>5</sup>			- Fixed by Opteon
First additional lot			230.00 Fixed by Opteon
Two to four lots	per lot		51.75 Fixed by Opteon
Five to ten lots	per lot		23.00 Fixed by Opteon
Eleven or more lots	per lot		11.50 Fixed by Opteon
Sundry applications			500.00
Subdivision consents that proceed to hearing <sup>6</sup>			- Actual and reasonable cost
Application for esplanade reserve reduction or waiver			2,300.00

# NEW	FEES & CHARGES 2018/19 (\$)	* 223	FEES & CHARGES 2018/19 (\$)	@ 224	FEES & CHARGES 2018/19 (\$)
2 lots freehold	2,000.00	0-2 lots (including boundary adjustments)	250.00	0-2 lots (including boundary adjustments)	250.00
3-10 lots freehold	2,600.00	3-10 lots	350.00	3-10 lots	500.00
11-20 lots freehold	3,200.00	11 plus lots	690.00	11 plus lots	1,300.00
21 lots freehold	3,800.00	Unit title subdivisions	395.00	Unit title subdivisions	650.00
Unit title subdivisions (excl. s.32(2)(a) certification)	1,900.00	Section 32(2)(a) certification	650.00		

All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>NOTIFIED RESOURCE CONSENT APPLICATIONS, DESIGNATIONS, HERITAGE ORDERS AND PLAN CHANGES</b>			
Public notification	minimum fee <sup>1,6,7</sup>	5,000.00	
Limited notification	minimum fee <sup>1,6,7</sup>	3,000.00	
<b>LAND USE (NON-NOTIFIED) CONSENT APPLICATIONS EXCEPT SUBDIVISIONS (INCLUDES PLANNING AND ENGINEERING FEES AND DEPOSITS)</b>			
Deemed permitted boundary activity (s.87BA Resource Management Act 1991)	minimum fee <sup>1</sup>	350.00	
Non notified applications:			
Controlled activity/fast track	minimum fee <sup>1</sup>	1,400.00	
Restricted discretionary activity	minimum fee <sup>1</sup>	2,000.00	
Discretionary activity	minimum fee <sup>1</sup>	2,500.00	
Non complying activity	minimum fee <sup>1</sup>	2,500.00	
Buildings in coastal erosion area - primary risk zone <sup>3,4,7</sup>	minimum fee <sup>1</sup>	3,000.00	
Landscape applications and other applications subject to fees waiver under plan <sup>2,7</sup>	minimum fee <sup>1</sup>	o No fee <sup>2</sup>	
Change or cancellation of consent conditions (s127) Resource Management Act <sup>7</sup>	minimum fee <sup>1</sup>	1,300.00	
Lapsing of consent/extension of time (s125) Resource Management Act	minimum fee <sup>1</sup>	1,300.00	
Consents that proceed to hearing <sup>6</sup>			Actual and reasonable cost
National Environmental Standard Assessment	minimum fee <sup>1</sup>	900.00	

#### Notes

General - These fees do not include Financial Contributions that may be imposed as conditions of consent. Council requires payment of all fees and charges prior to release of a decision document and 223 and 224 Certificates.

<sup>1</sup> This is a minimum fee. All costs associated with processing the application over and above the minimum fee will be directly charged to the applicant. This may include costs incurred by external parties on Council's behalf.

<sup>2</sup> These fees are indicative only of the activity and are not payable by the applicant.

<sup>3</sup> This fee includes the legal costs of preparing and registering a covenant on the title that will refer to the resource consent conditions. If the resource consent application is withdrawn or the consent is issued without a condition to require a covenant, then a fee refund of \$1,000.00 (GST inclusive) will be payable.

<sup>4</sup> This fee includes the cost of monitoring the issued consent at \$225.00. Additional time incurred will be invoiced at \$150.00 per hour.

<sup>5</sup> These fees only apply to subdivision applications that require Opteon calculations at 224 for the purpose of determining Recreation and Leisure Financial Contributions. Note that any Recreation and Leisure Financial Contributions are additional to these fees.

<sup>6</sup> Council's funding policy requires that application (not subject to exemption) that proceed to Hearing will be charged 25% of the Elected Member's costs. Note: Exempted applications include any objection and any applications made by staff or Elected Members' that would not normally proceed to a Hearing but are required, for transparency purposes, to be heard.

<sup>7</sup> The application will attract an additional charge of \$60 where a referral has been made under the Resource Consents Consultation protocol.

All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>PLANNING ADVICE</b>			
The Council would like to encourage good development outcomes. We believe that this can be achieved by engaging with developers during the early stages of the Planning Process. Council staff will arrange a meeting on request where the developer can discuss a development proposal with key staff members. A request for a meeting can be made through the Duty Planner on phone 0800 926 732.		free advice	Should be limited to 2 meetings. Each meeting to be no more than 1 hour duration.
<b>REQUESTS FOR INFORMATION OR OTHER SERVICES NOT SUBJECT TO SPECIFIC FEE</b>			
Any requests for services or information that are not specifically related to District Plan applications or of a non-routine nature will be charged at Officer's hourly charge out rate		As per hourly charge out rates	
<b>MISCELLANEOUS</b>			
Outline plan waiver		500.00	
Outline plan approval		1,400.00	
Miscellaneous certificates (including consent notices) and authenticated copies of Council resolutions	minimum fee <sup>1</sup>	400.00	
Overseas Investment Commission certificate	minimum fee <sup>1</sup>	600.00	
Certificate of Compliance (except subdivisions) and Certificate of Existing Use Rights - Resource Management Act	minimum fee <sup>1</sup>	1,100.00	
Compliance Certificate (Sale and Supply of Alcohol Act)	minimum fee <sup>1</sup>	200.00	
Peer reviews	minimum fee <sup>1</sup>		Actual cost
Designations/notice of requirement (non notified)	minimum fee <sup>1</sup>	2,500.00	
Surrender of Consent (s138) Resource Management Act	minimum fee <sup>1</sup>	500.00	
<b>MONITORING AND COMPLIANCE</b>			
Site visits required to monitor conditions of resource consent	per site visit	225.00	
	plus additional	150.00	Additional fee per hour after the first 1.5 hours
Noise: return of property seized under an excessive noise direction or abatement notice		256.00	
<b>HYDRANT FLOW TESTING</b>			
Hydrant <sup>1</sup>		56.00	
Hydrants		77.00	
Hydrant modelling for new connection purposes		153.00	

<sup>1</sup> This is a minimum fee. All costs associated with processing the application and monitoring the issued consent over and above the minimum fee will be directly charged to the applicant. For discretionary or non-complying applications, Council may not be able to grant consent. In these cases all application fees are still payable.

All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>ENGINEERING DESIGN APPROVAL</b>			
Engineering design review, construction monitoring			The minimum Engineering fee is \$350.00 or 1.75% of the estimated value of the works at current market rates, whichever is the higher.
			This fee applies to all works proposed to be vested in Council or private works that may require engineering design and construction as a condition of consent.
Administration fee - plus land subdivision and development administration fee		350.00	
<b>LAND SUBDIVISION AND DEVELOPMENT FEES (ENGINEERING FEES PAYABLE WHEN REQUESTING A SERVICE)</b>			
Services rendered and not provided for in fixed per hour fee (may be waived at discretion), e.g. requests for extraordinary attendances including meetings, site visits, etc.	per hour	180.00 0.75c km	Refer to hourly charge out rates plus 75c/km disbursements and internal fees plus 15%
<b>UNCOMPLETED WORKS BONDS</b>			
<b>Administration process fee</b>			
Uncompleted works bonds are calculated in accordance with our Development Code.		400.00	
However, the property owner undertaking the works will require Roading and/or Reserves consents prior to undertaking work outside their property.			
<b>MAINTENANCE BONDS</b>			
<b>Administration process fee</b>			
Construction maintenance bonds will be required where assets are to be vested to Council. The value of the construction maintenance bond will be calculated in accordance with our Development Code.		400.00	
<b>NON-COMPLIANCE</b>			
Miscertification charges and reinspection of previously non-complying works		180 .00	Refer to hourly charge out rates plus 75c/km disbursements and internal fees plus 15%.

All figures include GST

## INFRASTRUCTURE SERVICES

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>PROPERTIES / RESERVES - PROCESSING FEE</b>			
Right of way easements subject to negotiation and valuation (excludes survey costs and disbursements)		500.00	
Easements (stormwater, water, etc.) subject to negotiation and valuation		307.00	
Exchange of land subject to negotiation and valuation	per half hour	50.00	Refer to hourly charge out rates plus 75c/km disbursements and internal fees plus 15%.
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose		150.00	
Lease (excluding community groups)		276.00	
Variation of lease (excluding community groups)		128.00	
Renewal of lease (excluding community groups)		128.00	
Transfer of lease or subletting of lease (excluding community groups)		128.00	
Purchase of land	per half hour	50.00	Refer to hourly charge out rates plus 75c/km disbursements and internal fees plus 15%.
Partial/full release Memorandum of Encumbrance		128.00	
Esplanade strip instrument		235.00	
Sundry applications	per half hour	50.00	Refer to hourly charge out rates plus 75c/km disbursements and internal fees plus 15%.
<b>SITE INSPECTIONS</b>			
Subdivision, reserves	per hour	180.00	Refer to hourly charge out rates plus 75c/km disbursements and internal fees plus 15%.
<b>LEASE/LICENCE APPLICATION AND CONSENTS</b>			
(1) Department of Conservation (DOC) fees at approximately \$50.00 per hour; and			
(2) legal costs from Council's solicitors; and			
(3) survey costs where applicable			

PENSIONER HOUSING	FEES AND CHARGES 2018/19 \$	
	NEW	OLD
Single unit per week	124.00	120.00
Double unit per week	177.00	172.00



All figures include GST

	FEES & CHARGES 2018/19 (\$)	NOTES
<b>CEMETERIES</b>		
Adult plot purchase	1,172.00	
Children's row plot	432.00	
Ashes plot purchase	318.00	
Ashes wall purchase	318.00	
Katikati Remembrance wall purchase	125.00	
Burial of ashes in existing plot	120.00	
Burial fee		
Adult	412.00	
Child	412.00	
Ashes	120.00	
Extra depth	120.00	
Re-opening fee (breaking of concrete)	120.00	
Disinterment and reinterment	Actual cost	

All figures include GST

## RESERVES

### SPORTS FIELDS AND COURTS

#### Ground charges

During the 2012-22 Long Term Plan process Council resolved to remove user charges for sports fields and courts. However, it is a requirement for Sports Clubs and casual users to still book fields/courts so Council can monitor usage, avoid booking conflicts and collect data for future demand analysis. Council also needs to programme maintenance e.g. mowing, turf renovation around users.

#### Bonds

Bonds may be required to ensure any potential damage or excessive wear and tear can be reinstated. Bonds are to be paid prior to confirmation of the booking and will range in value from \$150.00 up to \$2,000.00. Bonds are returned if premises are left clean, tidy and in good condition.

		FEES & CHARGES 2018/19 (\$)	NOTES
<b>Centennial Park Ablution block (booked users only)</b>			
Hot showers		Per day 20.00	<b>Seasons are defined as:</b> Winter - 1 April to 30 September Summer - 1 October to 31 March Sporting codes may overlap the seasons but only if fields/courts are available.
<b>Centennial Park Changing Rooms</b>			
Casual use	per booking	52.00	<b>Note:</b> 1. Clubs and schools are still required to book sports fields/courts for casual/seasonal use. 2. Under the Reserves Act 1977 public shows, fairs with stalls, etc - public liability insurance for \$250,000 is required. Evidence of this must be presented to Council staff two weeks prior to the event. 3. Amusement devices such as merry-go-rounds and magic carpet rides must be registered by the owner with the Department of Occupational Health & Safety. Once registered a permit for use is available from Council.
Seasonal use		By agreement	
Training lights		By agreement	
Storage		By agreement	
<b>Jubilee Park Cultural Courtyard Stage Hire</b>			
	per day	50.00	Community use
	per day	250.00	Commercial use
	<b>PLUS BOND</b>	500.00	

All figures include GST

	FEES & CHARGES 2018/19 \$	NOTES
<b>GROUND RENTALS FOR SPORT AND RECREATION CLUB BUILDINGS ON COUNCIL LAND - AS PER COUNCIL'S POLICY</b>		
Annual lease/license fee for buildings on Council land. Excludes TECT Park and halls		Subject to individual lease conditions.
Annual administration fee:	250.00	The policy allows for fee waiver for certain organisations
Ground rental for buildings	0.80/m <sup>2</sup>	
Exclusive land rental	0.10/m <sup>2</sup>	
Commercial	Market rates	As agreed with the lease
<b>MISCELLANEOUS - RESERVE USE CHARGES</b>		
By agreement / concession / or fee set by authorised staff member		
Motorhome rallies / organised events	5.00	per vehicle per night
<b>TECT ALL TERRAIN PARK ARRIVAL CENTRE</b>		
<b>User group bookings</b>		
No hire bond required		
\$50.00 key bond is required		
Hire fee:		
Park user groups / clubs	30.00	per day
<b>General public bookings</b>		
<i>Hire bond may be required</i>		
<i>\$50.00 key bond is required</i>		
Hire fee as follows:		
	50.00	per half day
	75.00	per whole day
<b>Call out charge</b>		
Call out charge for non-approved activities	100.00	per hour
<i>Please note: a cleaning fee will be invoiced if facility is left in an unacceptable condition.</i>		
<b>RENTAL OF COUNCIL BUILDINGS AND FACILITIES NOT LISTED</b>		
Fee varies depending on building or facility, actual fee in accordance with Council policy or by agreement.		

All figures include GST

## ROADING

	FEES & CHARGES 2018/19 (\$)	NOTES
<b>VEHICLE CROSSING APPLICATIONS</b>		
Administration, review and inspections	420.00	The application forms for both urban and rural vehicle crossings can be viewed and downloaded via Council's website <a href="http://www.westernbay.govt.nz">www.westernbay.govt.nz</a>
Re-inspection fee (if failed)	256.00	
<b>ROAD SERVICES</b>		
Stock crossing Permit (No fee for a renewal)	105.00	One-off payment
Unpermitted Stock Crossing - Inspection Fee (where no permit or permit application exists)	105.00	Per inspection
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose	150.00	
<b>ROAD STOCK CROSSING COST RECOVERY - TO BE APPLIED WHERE:</b>		
Crossing is not permitted and stock have left effluent and debris on the road.	Actual and reasonable costs	Costs incurred by Council's contracted road maintenance provider
Permitted crossing where permit conditions to clean the road surface have not been complied with.	Actual and reasonable costs	
Stock permit inspection and re-inspection fee where there is non-compliance with stock crossing permit conditions.	105.00	Per inspection. Plus staff time at charge out rates
<b>ROAD OPENING NOTICES/CORRIDOR ACCESS REQUESTS</b>		
Consent to work on or below the road includes:		
Emergency works	51.00	
Minor works (connections and excavation less than 20 metres, on site)	51.00	
Major works	123.00	
Project work (work to exceed 28 days)	256.00	
<b>OTHER</b>		
Applications for road closures and road use (including sporting, recreational or other events on the road)	123.00	
Assessment of Structures & Pavements	per hour	150.00
Road stopping applications - processing fee (excluding appeal to Court)		613.00
Application to discharge stormwater to road		123.00
Decorative streetlighting (see District Plan rule 12.4.4.6)		Calculable
Overweight and over dimension permits		123.00
Overweight permits requiring bridge analysis		256.00 Per application, plus 200.00 Per bridge
Approval of a construction zone		256.00
Capacity consumption calculations for discretionary activities - pavement widening rate	per m <sup>2</sup>	140.00

All figures include GST

**FEES &  
CHARGES  
2018/19  
(\$)**

**NOTES**

**RENTALS FOR ENCROACHMENTS ON COUNCIL LAND**

**Including but not limited to unformed road and esplanade reserves**

Where Council land is used by a private entity for commercial gain, Council may charge a market rate to that entity for use of that land in accordance with its Policy on Rentals for Encroachments on Council land. The rental is based on the use of the land. Where the assessed rental charge is less than \$250.00 per annum, Council will not charge the annual rental.

Rates are subject to individual assessment of each lease agreement and will be determined on the factors set in the Policy.

**Licence application fee**

Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose

150.00

**Usage**

**Approximate  
market rates  
per annum**

Forestry	Up to per Ha	100.00	<i>As determined at time of agreement</i>
Dairy	Up to per Ha	1,500.00	<i>As determined at time of agreement</i>
Grazing	Up to per Ha	650.00	<i>As determined at time of agreement</i>
Horticulture	Up to per Ha	3,500.00	<i>As determined at time of agreement</i>
Retail/Commercial	Up to per m <sup>2</sup>	200.00	Katikati - <i>As determined at time of agreement</i>
	Up to per m <sup>2</sup>	200.00	Te Puke - <i>As determined at time of agreement</i>
	Up to per m <sup>2</sup>	65.00	Industrial - <i>As determined at time of agreement</i>
Kiwifruit - gold	Up to per Ha	*	<i>*5% of undeveloped adjoining land value</i>
Kiwifruit - green	Up to per Ha	*	<i>*5% of undeveloped adjoining land value</i>
Avocado	Up to per Ha	*	<i>*5% of undeveloped adjoining land value</i>

**COMMUNITY INFORMATION BOARDS**

**Business advertising signage**

Supply and install signage

358.00

Replace damaged / missing signage

358.00

**AS-BUILT DATA - ENGINEERING RECORDS**

Receiving accurate/completed electronic as-built records for transfer to Council's geographic information system (GIS)

per subdivision

100.00

Correction of inaccurate or incomplete as-built records

per hour

155.00

Conversion to electronic format

Electronic conversion from paper as-built records

per hour

155.00

Transfer of electronic as-built records to Council's GIS system

per hour

155.00

All figures include GST

## UTILITIES

		FEES & CHARGES 2018/19 (\$)	NOTES
Charges for services rendered to the public in excess of 10 minutes (15 minutes at discretion)	10 minutes	25.00	
Services rendered for re-inspection of previously non-compliant works, plus internal fees	10 minutes	25.00	
To observe & certify water pressure test on new water reticulation		150.00	
To observe, test & certify residual chlorine test results on water reticulation		150.00	
<b>WATER CONNECTION</b>			
Administration fee		105.00	
The physical connection to the water network will be undertaken by an approved contractor.			
Woodland Road Extension - New Connection		4,511.45	Includes capital contribution as required by Council's Rural Water Supply Extension Policy 2014
<b>FINAL WATER METER READING</b>			
Final water meter reading requesting for up to 48 hour notice period		100.00	
Final water meter reading requesting for up to five day notice period		50.00	
<b>STORMWATER CONNECTION</b>			
Administration fee		105.00	
Inspection fee		105.00	
<b>SEWERAGE CONNECTION</b>			
Administration fee		105.00	
Inspection fee		105.00	
Obtain quotes from any registered drainlayer. If the stormwater or wastewater connection is undertaken by Council's Network Maintenance Contractor, at a cost to the applicant, no inspection fee will be charged.			
<b>TRADEWASTE BY-LAW CHARGES</b>			
Initial application fee		155.00	
Connection fee (where applicable)		365.00	
Disconnection fee		365.00	
Re-inspection fee		286.00	
Compliance monitoring (lab testing)		Actual cost	
Temporary discharge application fee		143.00	
Special rates for loan charges		Actual cost	

All figures include GST

**FEES &  
CHARGES  
2018/19  
(\$)**

**NOTES**

**ANNUAL TRADEWASTE CHARGES**

Annual management fee for discharge to cover the wastewater authority's costs.

Based on classification of tradewaste as specified below

<b>A</b> Permitted (not required)	N/A	<b>B2</b> Conditional Medium Risk	\$572.00
<b>B1</b> Conditional Low Risk	\$286.00	<b>B3</b> Conditional High Risk	\$1,145.00
		<b>C</b> Prohibited (not consentable)	N/A

**TRADE WASTE RETICULATION AND TREATMENT CHARGES**

Based on Schedule 1C Tradewaste By-law 2008 and existing Reticulation and Wastewater Treatment Plant costs

**GREENWASTE DROP-OFF CHARGES (MINIMUM CHARGE APPLIES)**

**Bagged greenwaste per bag**

Minimum charge per bag - less than or equal to 50 litres	4.00
Black gardening bag - less than or equal to 250 litres	7.00
Woolbag - less than or equal to 500 litres	15.00

**Loose greenwaste**

All vehicles charged	per m <sup>3</sup>	25.00	Amount charged per m <sup>3</sup>
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**Notes:**

Operator will measure vehicle loads and advise customer cost of disposal. Final charge will always be determined by the site operator.

All figures include GST

		FEES & CHARGES 2018/19 (\$)	NOTES	
<b>RECYCLING FEES (AT RECYCLING CENTRES ONLY)</b>				
<b>FREE</b> - there is no charge for recycling the following items:				
Newspapers		No charge		
Paper				
Cardboard				
Scrap steel				
Aluminium cans				
Metal cans				
Car batteries				
Waste motor oil				
Glass bottles (white/green/brown)				
Plastics (numbers 1 & 2)				
Plastic milk containers				
Plastic soft drink and juice bottles				
<b>NOT ACCEPTED</b> - the following items are not accepted:				
Mixed waste				
Domestic cooking oil				
Organic waste				
Demolition waste				
Plastics (numbers 3 - 7)				
Polystyrene				
Contaminated recyclables				
E-waste				
<b>OTHER RECYCLABLES</b>				
Large whiteware e.g. fridges, washing machines, driers, stoves		10.00		
Small whiteware e.g. microwaves, benchtop ovens and BBQs		5.00		
<b>TENTS/EQUIPMENT FOR SOLID WASTE/RECYCLING</b>				
Event Recycling Tents/Equipment (2 sets)				
Bond	per event/per set	100.00		
User charge	per event/per set	75.00		



All figures include GST

	FEES & CHARGES 2018/19 (\$)	NOTES
<b>WASTE LICENCING FEE</b>		
Register as a licensed waste collector in the Western Bay District. Fee includes first truck	350.00	
Fee per additional trucks	50.00	
<b>WORM COMPOSTING WORKSHOP</b>		
Worm composting workshop	34.50	



# INDICATIVE FINANCIAL CONTRIBUTIONS - FOR INFORMATION ONLY

Financial Contributions are included in the fees and charges for information only and become effective on 1 July 2018. Financial Contributions are established based on the policy and methodology as presented in our District Plan in accordance with the Resource Management Act 1991. They may change in response to the capital works identified to be carried out as part of the Long Term Plan.

Our District Plan contains the original infrastructure schedules used for calculating financial contributions. These are updated annually through the Annual Plan with respect to costs and time only and are presented below.

As the process for setting financial contributions is established in our District Plan, submissions through the Annual Plan public consultation process are limited to the quantum of the financial contributions as set through the costs and timing of the construction of the various infrastructure.

	PER ADDITIONAL LOT
<b>WATER</b>	<b>\$</b>
Western	4,639
Central	4,678
Eastern	12,773
<b>WASTEWATER</b>	
Waihi Beach	15,034
Katikati	5,730
Omokoroa	8,770
Te Puke	5,574
Maketu/Little Waihi	7,785
<b>STORMWATER</b>	
Waihi Beach	4,319
Katikati	5,358
Omokoroa	5,490
Te Puke	8,382
<b>ECOLOGICAL</b>	
Ecological	501
<b>RECREATION AND LEISURE</b>	
*Recreation and Leisure	7,423

\*As a result of Plan Change 73 - Financial Contributions, that became operative on the 4 November 2016, the method of financial contribution calculations have changed from a fixed percentage based on land value to a fixed amount.

## DWELLINGS ON MULTIPLE-OWNED MĀORI LAND

Applicable financial contributions are reduced by 50% where:

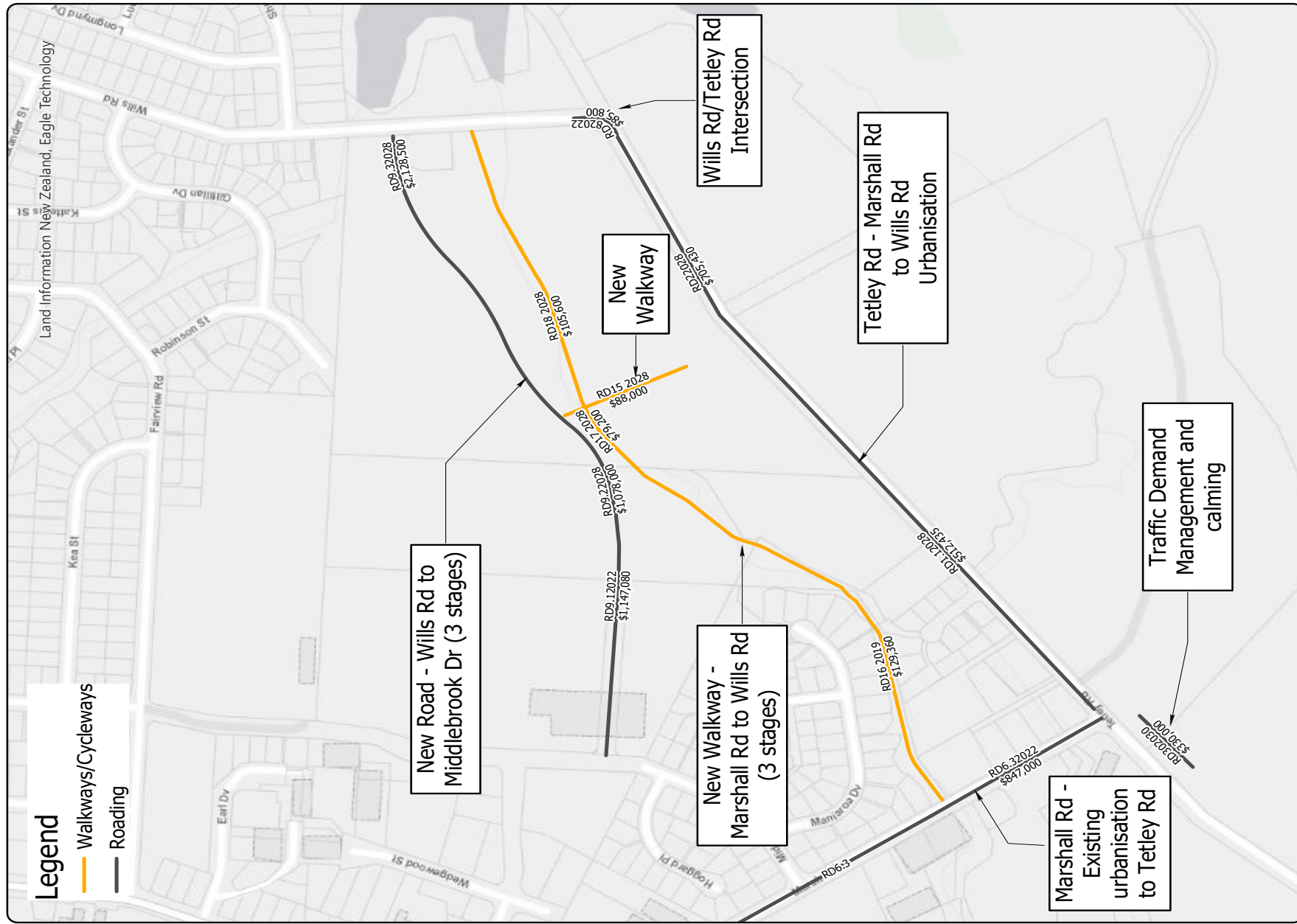
- the applicant completes the Papakainga Toolkit process; or
- the application has obtained funding through the Kainga Whenua Loan Scheme or the Kainga Whenua Infrastructure Grant to contribute towards the cost of financial contributions.

	\$	
Margaret Place Extension	18,150	per lot
Access to Omokoroa Developments Limited (formerly Fiducia area)	28,714	per lot
Omokoroa Southern Industrial Area	3,418	per 100m <sup>2</sup>
District-Wide	1,385	per lot

	PER ADDITIONAL LOT WITHOUT DISTRICT-WIDE TRANSPORTATION	PER ADDITIONAL LOT INCLUDING DISTRICT- WIDE TRANSPORTATION
<b>URBAN ROADING</b>	<b>\$</b>	<b>\$</b>
Waihi Beach	2,195	3,580
Katikati	3,002	4,387
Omokoroa	11,553	12,938
Te Puke	3,587	4,972
<b>RURAL ROADING</b>	<b>\$</b>	<b>\$</b>
Waihi Beach/Katikati Wards	8,763	10,148
Kaimai Ward	8,763	10,148
Te Puke/Maketu Wards	8,763	10,148

## KATIKATI TRANSPORTATION STRUCTURE PLAN

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE (%)				
				Developer Funded	Catchment Allocation	Rates Allocation	Rural Allocation	Strategic Allocation
<b>Katikati urban area</b>								
RD 1.1	Tetley Rd mid section, from north from Marshall Road 385m	2028	\$512,435		100%			
RD 2	Tetley Rd northern section, from RD 1.1 to Wills Road 500m	2028	\$705,430		100%			
RD 6.3	Marshall Road (Stage 2): From Existing urbanisation to Tetley Road	2022	\$847,000		75%	25%		
RD 8	Wills Rd - Tetley Rd intersection corner	2022	\$85,800		25%	75%		
RD 9.1	New Road (stage 1): Wills Road to Carrisbrook extension	2022	\$1,147,080	25%	25%	50%		
RD 9.2	New Road (stage 2): Wills Road to Carrisbrook extension	2028	\$1,078,000	77%	11.5%	11.5%		
RD 9.3	New Road ( Stage 3) Wills Road to Carrisbrook extension	2028	\$2,128,500	77%	11.5%	11.5%		
RD 15	New Walkway: SE corner of Moore Park to RD 19	2028	\$88,000		100%			
RD 16	New Walkway: From Marshall Rd to connect with Walkway RD 17 at South corner of High Density Housing zone	2019	\$129,360		50%	50%		
RD 17	New Walkway: From Walkway RD 16 along south boundary of High Density Housing Zone, to Walkway RD 15 at SE Corner of Moore Park	2028	\$79,200		50%	50%		
RD 18	New Walkway: From Walkway RD 15 at SE corner of Moore Park to Wills Road and extension to new road RD 19 culdesac	2028	\$105,600		50%	50%		
RD 30	Traffic Demand Management and Calming, NZTA requirement per consent order	2030	\$330,000		50%	50%		
<b>Total Katikati urban area</b>			<b>\$7,236,405</b>					

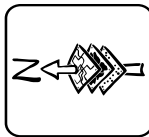


**Legend**

- Walkways/Cycleways
- Roading

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 Archaeological data supplied by NZ Archaeological Assoc./Dept. of Conservation.

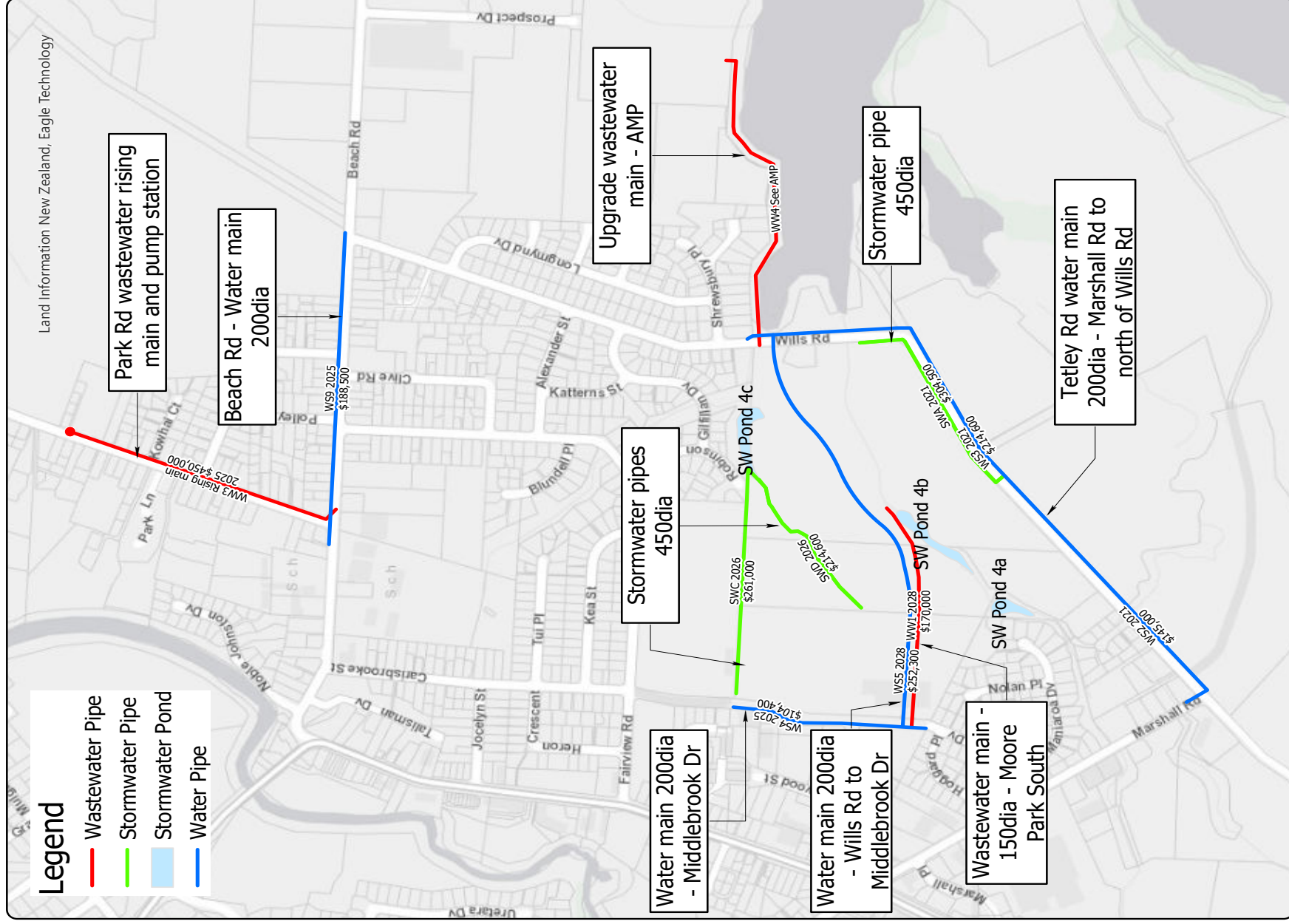
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 Operator: rro  
 Map: E:\Shape\K\W\WMD\Pro Projects\Long Term Plan Maps 2017\Long Term Plan Maps  
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 0 25 50 100 150 200 250 300 Meters



**Structure Plan - Katikati (2019-2028)**  
 Roading and Walkways

## KATIKATI UTILITIES URBAN STRUCTURE PLAN AREA

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE (%)		
				Developer Funded	Rates Allocation	Financial Contributions
<b>New water supply supply</b>						
WS2	(200mm dia) Tetley Road mid section Along RD1	2021	\$145,000			100%
WS3	(200mm dia) Tetley Road northern section and Wills Road	2021	\$214,600			100%
WS4	(200mm dia) Along RD 11 Middlebrook Drive	2025	\$104,400			100%
WS5	(200mm dia) Along RD 9	2028	\$252,300			100%
WS 9	Beach Road 200 dia, 650m	2025	\$188,500			100%
WS 10	New Bore: See AMP					
<b>Total Katikati proposed new water supply</b>			<b>\$904,800</b>			
<b>New wastewater</b>						
WW 1	(150mm dia) Moore Park South	2028	\$170,000			100%
WW3	Park Rd; rising main and pump station	2025	\$450,000			100%
WW4	Upgrade main: See AMP					
<b>Total Katikati proposed new wastewater</b>			<b>\$620,000</b>			
<b>New stormwater</b>						
SWA	New Pipe 450mm diameter	2021	\$304,500			100%
SWC	New Pipe 450mm diameter	2026	\$261,000			100%
SWD	New Pipe 450mm diameter	2026	\$214,600			100%
Pond 4b	New Pond 4b	2021	\$941,850			100%
Pond 4c	New Pond 4c	2026	\$807,350			100%
<b>Total Katikati proposed new stormwater</b>			<b>\$2,529,300</b>			



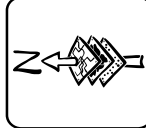
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Scale A4 - 1:10,000

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**Structure Plan - Katikati (2019-2028)**  
 Utilities

## OMOKOROA STRUCTURE PLAN AREA: TRANSPORTATION

PROJECT NUMBER	PROJECT	ELEMENT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE (%)				
					Road Specific	Catchment Allocation	Rural Allocation	Strategic Allocation	District Rate Allocation
F3.1	Francis Road	Revised 2 of 4 lanes to service commercial zone	2025	\$495,000		20	10	45	25
F3.2	Francis Road	Revised 4 lanes to service commercial zone	2032	\$242,000		20	10	45	25
F4	Francis Road	New roundabout	2032	\$924,000		100			
F5	Francis Road	Roundabout to the Shell Station	2032	\$2,244,000		100			
F6	Francis Road	Shell Station to the end of Francis Road	2040	\$2,455,200		100			
H-02	Hamurana Road	Cycleway by Developers	2040	\$					
H-03	Hamurana Road	Gully Crossing Linkage Cycleway	2045	\$82,500		100			
H-04	Hamurana Road	Cycleway by Developers	2045	\$					
H-06	Hamurana Road	Prole Road to Railway Line: Cycleway	2028	\$636,944		100			
H-07	Hamurana Road	Railway Bridge: Cycleway	2025	\$825,000		100			
H-08	Hamurana Road	Ramp to Railway bridge (NE side)	2040	\$38,500		100			
H-09.3	Hamurana Road	Railway Ramp to Kayelene Place: Construction	2025	\$192,610		100			
H-10	Hamurana Road	Cycleway Kayelene Place to Western Avenue	2019	\$175,000		100			
H-11	Hamurana Road	Gane Place intersection to NE end of Western Avenue section, widen to 8m, urbanise	2020	\$440,000		100			
O-01	Omokoroa Road	SH2 Intersection (NZTA) - Funding source mostly NZTA	2022	\$330,000		4			
O-02-1	Omokoroa Road	SH2 to Francis Road 2 lanes (NZTA) - Funding source NZTA (100%)	2022	\$					
O-02-2	Omokoroa Road	SH2 to Francis Road-4 laning	2025	\$880,000		20	10	45	25
O-02-3	Omokoroa Road	SH2 to Francis Road-4 laning Earthworks	2017	\$2,173,600					
O-03-1	Omokoroa Road	Francis Road intersection Roundabout Construction	2020	\$1,282,532		20	10	45	25
O-03-2	Omokoroa Road	Industrial entrance intersection: interim Right Turn Bay	2019	\$660,000		20	10	45	25
O-04-1	Omokoroa Road	Francis Road to Prole Road 4 laning	2030	\$1,273,250		20	20	45	15
O-05-1	Omokoroa Road	Prole Road intersection-construct right turn bay, seagull	2028	\$1,078,000		100			
O-06-1	Omokoroa Road	Prole Road to designated Commercial area roundabout-2 lanes	2027	\$1,668,387		20	10	45	25
O-07-1	Omokoroa Road	Seagull Right Turn Bay entrance to residential on east side (Neil Grp)	2017	\$440,000		20	10	45	25
O-07-2	Omokoroa Road	Roundabout construction: single lane = access to Neil Grp and Commercial area	2027	\$682,000		20	10	45	25
O-08	Omokoroa Road	Commercial area roundabout to Railway line, not including O-8-1, not including earthworks	2027	\$2,750,000		20	20	45	15
O-08-1	Omokoroa Road	Roundabout access to SHA and Goldstone	2028	\$660,000		20	20	45	15

PROJECT NUMBER	PROJECT	ELEMENT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE (%)				
					Road Specific	Catchment Allocation	Rural Allocation	Strategic Allocation	District Rate Allocation
O-08-2	Omokoroa Road	Earthworks - Commercial area roundabout to Railway line, not including O-8-1	2028	\$440,000		20	20	45	15
O-11-1	Omokoroa Road	Western Avenue to Margaret Drive urbanisation. Excludes \$500K for power undergrounding.	2019	\$1,555,045		20	20	45	15
O-11-2	Omokoroa Road	Margaret Drive to Tralee Street. Includes \$700K for power undergrounding.	2019	\$2,849,000		20	20	45	15
P-01	Prole Road	Omokoroa Road to Hamurana Cycleway	2025	\$3,964,400		100			
P-02	Prole Road	Hamurana Cycleway to end	2028	\$1,773,200		100			
W-01	Western Avenue	Hamurana Road and to Gane Place urbanization	2020	\$1,432,200		100			
X-01	Pedestrian Bridge	Lynley Park Railway Line to Stage 2 Area	2027	\$440,000		100			
X-03-1	Walkways/Cycleways	Stage 1 - walkways and Cycleways on schedule A867061	2014-2025	\$2,173,600		100			
X-03-2	Walkways/Cycleways	Stage 2 - walkways and Cycleways to be determined. \$200k/yr allocated over 5 years commencing from 2019	2019-2025	\$1,576,000		100			
X-04-1	Park & Ride Facility	Omokoroa Road - Land Purchase - Tie in with SH 2 intersection and SP review	2022	\$1,100,000		95			5
X-04-2	Park & Ride Facility	Omokoroa Road - Construction	2028	\$2,200,000		95			5
X-05	Pedestrian Bridge	Omokoroa Road Railbridge	2019	\$350,000		100			
X-08	Omokoroa Road	Power undergrounding Prole to Railway	2018	\$825,000		100			
<b>Total Omokoroa proposed transportation</b>				<b>\$43,306,968</b>					

## OMOKOROA STRUCTURE PLAN AREA: SOUTHERN INDUSTRIAL ZONE

O.03.2.1	Southern Industrial Road	All construction Work to be completed in one year	2019	\$2,500,000		100			
<b>Total Omokoroa southern industrial zone</b>				<b>\$2,500,000</b>					



**Legend**

- Walkways/Cycleways
- Rooding

Land Information New Zealand, Eagle Technology

**Hamurana Rd  
Walkways and  
Cycleways  
\$200k/yr**

**Prole Rd  
Urbanisation**

**Walkways and  
Cycleways - Stage 2  
200k/yr**

**Francis Rd  
Urbanisation**

**Omokoroa Rd -  
SH 2 to Railway  
Crossing**

**Omokoroa Rd/SH 2  
Intersection (mostly  
funded by NZTA)**

**Southern  
Industrial Road**

**Park & Ride  
Facility**

H-08 2040  
\$38,500  
H-03 2025  
\$82,500  
H-06 2028  
\$636,944  
H-03 2025  
\$1,773,200

P-01 2025  
\$3,964,400  
P-02 2028  
\$1,773,200

F62040  
\$2,435,200  
H-02 2019  
\$200,000

X-03-2 2019-2025  
\$1,576,000

F3.2 2032  
\$242,000

F52032  
\$2,244,000

O-05-1 2028  
\$1,078,000  
O-06-1 2027  
\$383,000  
O-07-1 2026  
\$1,713,350

O-03-2 2019  
\$660,000  
O-03-2 2019  
\$2,500,000

X-04-1 2022  
\$1,100,000  
X-04-2 2028  
\$2,200,000

O-01 2022  
\$330,000

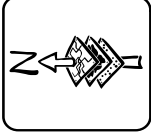
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**Structure Plan - Omokoroa (2019-2028)  
Rooding/Walkways  
Sheet 1 of 2**





# Legend

- Walkways/Cycleways
- Roading

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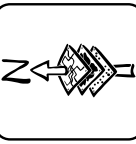
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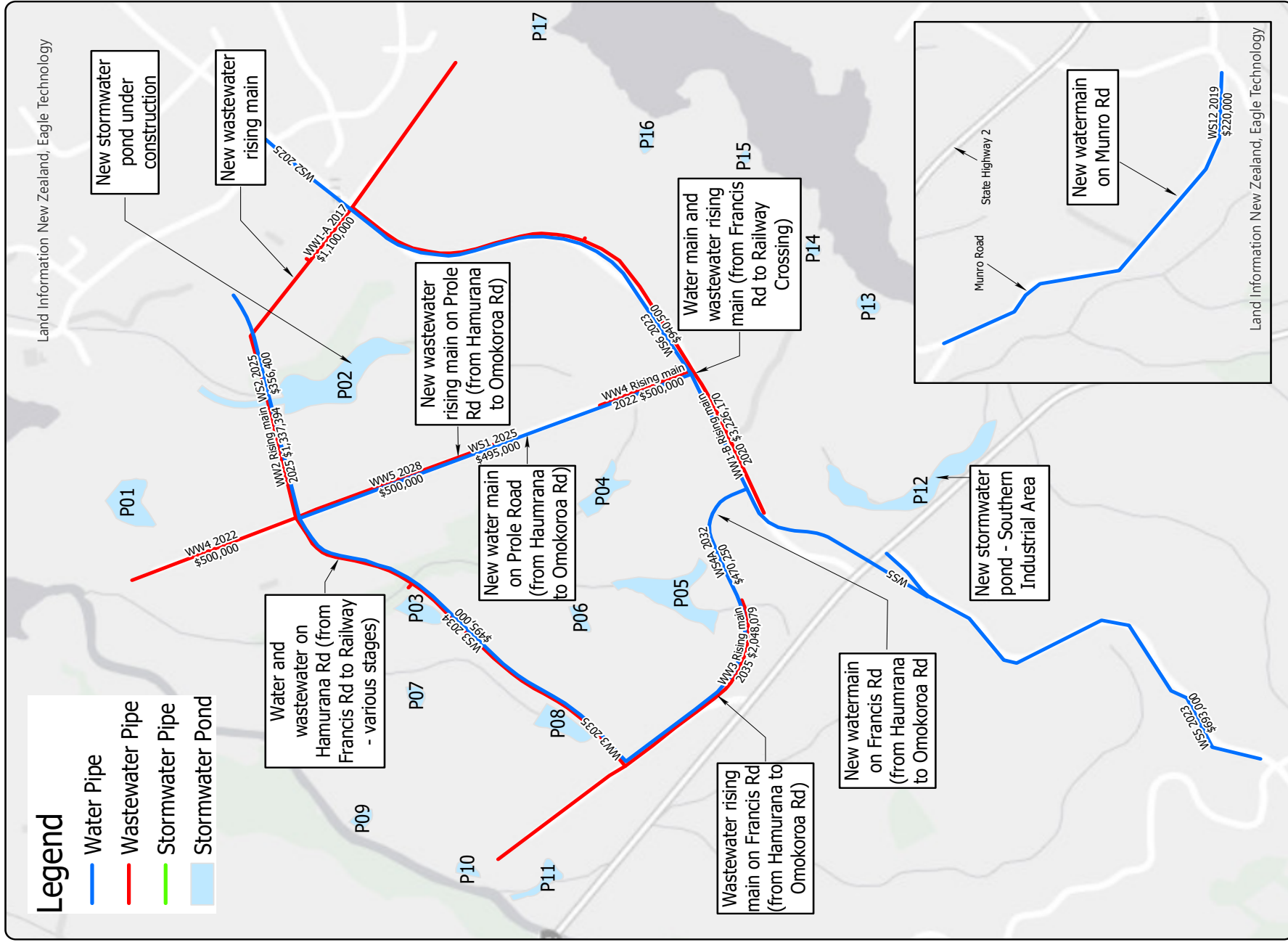


## Structure Plan - Omokoroa (2019-2028) Rooding/Walkways Sheet 2 of 2



## OMOKOROA UTILITIES STRUCTURE PLAN AREA

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	Developer	FUNDING SOURCE (%)	
					Rates	Financial Contributions
<b>New water supply (central water supply)</b>						
WS1	Prole reticulation stage 2	2025	\$495,000			\$495,000
WS2	Hamurana stage 2	2025	\$356,400			\$356,400
WS3	Hamurana stage 4	2034	\$495,000			\$495,000
WS4A	Francis Road stage 3A	2032	\$470,250			\$470,250
WS5	300mm main to SH2	2023	\$693,000			\$693,000
WS6	300 mm main SH2-Railway	2023	\$940,500			\$940,500
WS12	Munro Road Water Main Upgrade	2019	\$220,000			\$220,000
<b>Total new water supply (central water supply)</b>			<b>\$3,670,150</b>			<b>\$3,670,150</b>
<b>New wastewater (Structure Plan Stage 2)</b>						
WW1	Stage 1	2023	\$4,326,170			\$4,326,170
WW2	Stage 2	2025	\$1,337,394			\$1,337,394
WW3	Stage 3	2035	\$2,048,079			\$2,048,079
WW4	Stage 4	2022	\$500,000			\$500,000
WW5	Stage 5	2028	\$500,000			\$500,000
<b>Total new wastewater (Structure Plan Stage 2)</b>			<b>\$8,711,643</b>			<b>\$8,711,643</b>
<b>New stormwater (Stage 2 Structure Plan)</b>						
P14	New Pond	2021	\$159,770			\$159,770
P13	New Pond	2021	\$227,342			\$227,342
P04	New Pond	2026	\$446,833			\$446,833
P12	New Pond	2019	\$500,000			\$500,000
P12	New Pond	2020	\$1,200,000			\$1,200,000
P05	New Pond	2036	\$797,898			\$797,898
P06	New Pond	2036	\$70,784			\$70,784
P08	New Pond	2037	\$435,412			\$435,412
P07	New Pond	2037	\$274,809			\$274,809
P03	New Pond	2030	\$339,883			\$339,883
P01	New Pond	2030	\$744,959			\$744,959
P02	New Pond	2019	\$1,500,000			\$1,500,000
P02	New Pond	2020	\$1,567,500			\$1,567,500
P09	New Pond	2037	\$220,442			\$220,442
P10	New Pond	2037	\$199,623			\$199,623
P11	New Pond	2037	\$279,568			\$279,568
<b>Total new stormwater (Structure Plan Stage 2)</b>			<b>\$8,964,823</b>			<b>\$8,964,823</b>



**Legend**

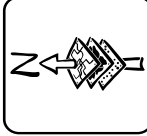
- Water Pipe
- Wastewater Pipe
- Stormwater Pipe
- Stormwater Pond

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**Structure Plan - Omokoroa (2019-2028)  
 Utilities**

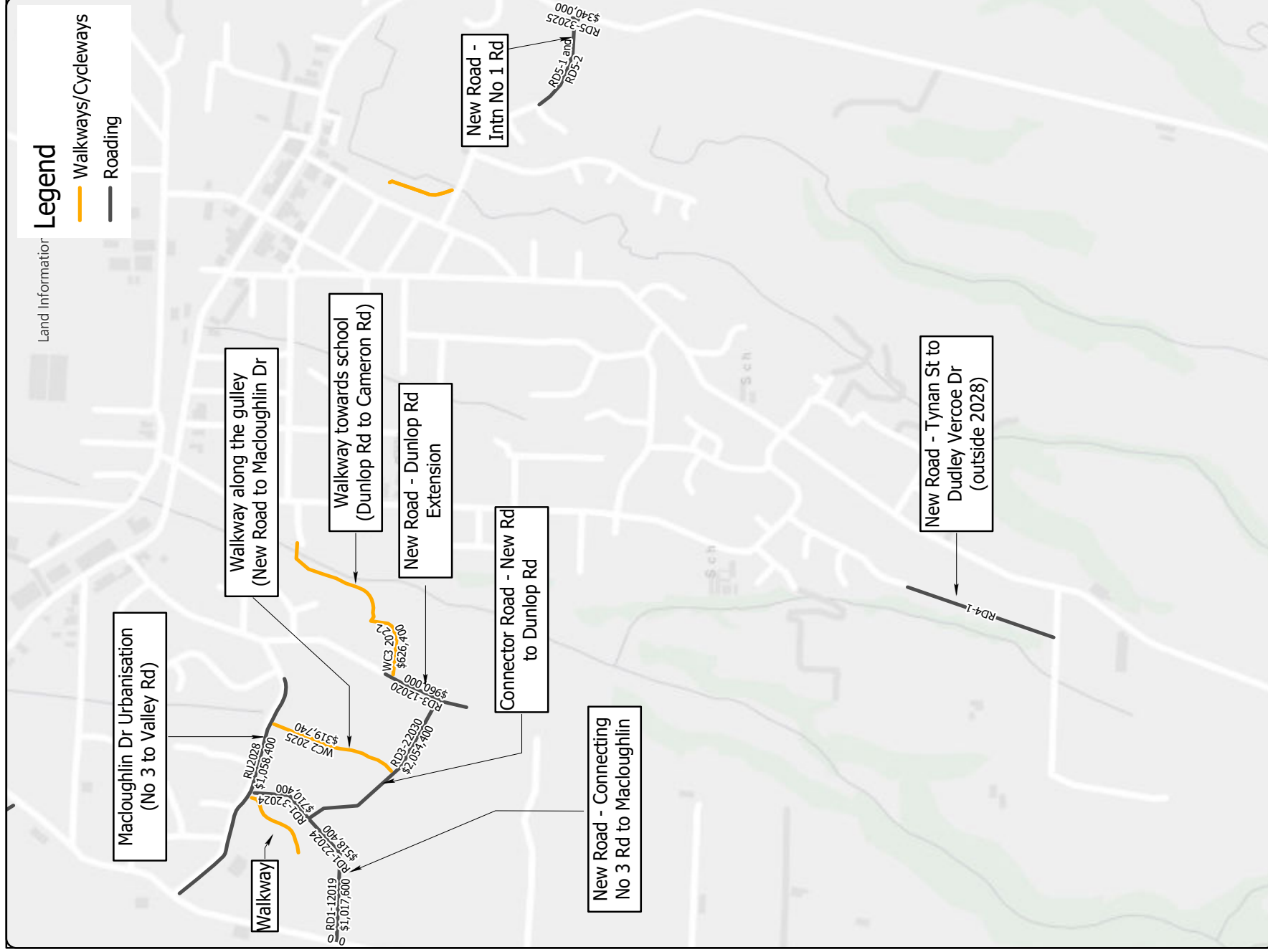


Land Information New Zealand, Eagle Technology

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## TE PUKE ROADING AND TRANSPORTATION

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE %				
				Developer Funded	Catchment Allocation	Rates Allocation	Rural Allocation	Strategic Allocation
RD 1.1	Collector Road	2019	\$1,017,600	74%	26%			
RD 1.2	Collector Road	2024	\$518,400	74%	26%			
RD 1.3	Collector Road C	2024	\$710,400	74%	26%			
RD 3.1	Collector Road C	2020	\$960,000	74%	26%			
RD 3.2	Collector Road C	2030	\$2,054,400	74%	26%			
RD 5.3	New Collector Road Intersection No 1 Road	2025	\$340,000	74%	26%			
RU	Urbanisation MacLaughlan	2028	\$1,058,400	74%	26%			
WC 1	Walkway along Area	2020	\$201,480	0%	100%			
WC 2	Walkway along Gully	2025	\$319,740	0%	100%			
WC 3	Walkway towards School	2022	\$626,400	0%	100%			
<b>Total Te Puke Roading and Transportation</b>			<b>\$7,806,820</b>					



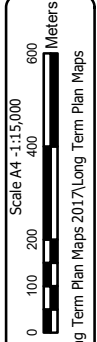
**Legend**

- Walkways/Cycleways
- Roading

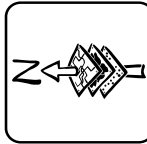
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**Structure Plan - Te Puke (2019-2028)**  
 Roading/Walkways



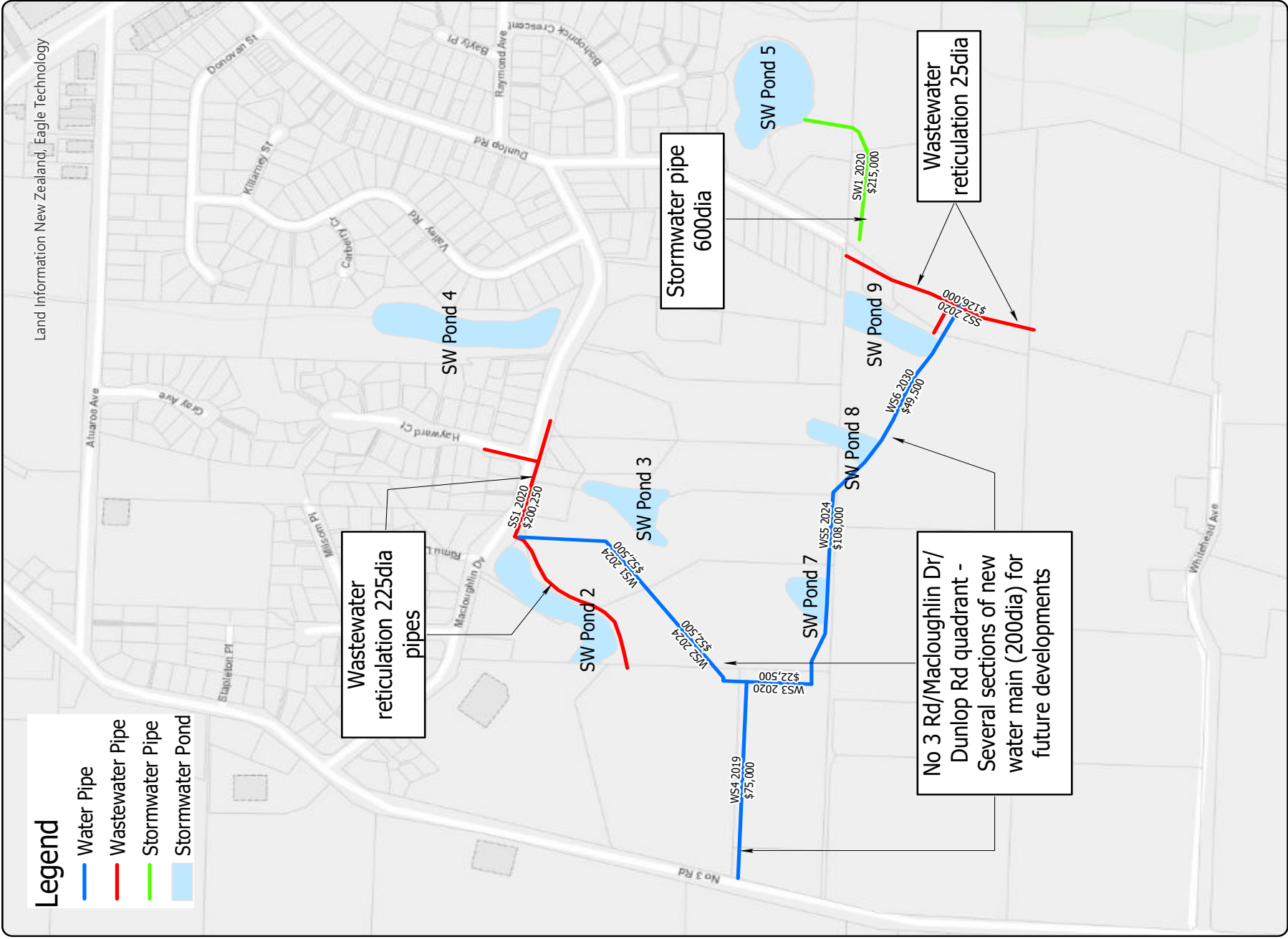
# TE PUKE UTILITIES STRUCTURE PLAN

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE %		
				Developer	Contributions	Rates
<b>New water supply (Eastern water supply)</b>						
WS1	Area 3 - Along RD 1.3	2024	\$52,500			100%
WS2	Area 3 - Along RD 1.2	2024	\$52,500			100%
WS3	Area 3 - Connector	2020	\$22,500			100%
WS4	Area 3 - Along RD 1.1	2019	\$75,000			100%
WS5	Area 3 - Along Boundary and RD 3.2	2024	\$108,000			100%
WS5	Area 4 - Pressure Management	2024	\$50,000			100%
WS6	Area 3 - Along RD 3.2 from RD 3.1 to first shelter belt	2030	\$49,500			100%
<b>Total new water supply (Eastern water supply)</b>			<b>\$410,000</b>			
<b>New Wastewater</b>						
SS-1	Area 3 - New Reticulation near RD 1.3)	2020	\$200,250			100%
SS-2	Area 3 - New Reticulation adjacent RD 3.1	2020	\$126,000			100%
Off Site of Area 3	Area 3 - Upgrade to downstream system to prevent surcharging and enable connection	2025	\$153,000			100%
<b>Total new wastewater</b>			<b>\$479,250</b>			
<b>New Stormwater</b>						
SW 1	Cut off from RD 3	2020	\$215,000			100%
SWP 2	Pond 2 extension by developer	2022	-	100%		
SWP 3	Pond 3 by Developer	2024	-	100%		
SWP 4	Pond 4 by Finco	2024	\$880,000			100%
SWP 5	Pond 5 by Finco	2021	\$1,100,000			100%
SWP 6	Pond 6 by Developer	2020	-	100%		
SWP 7	Pond 7 by Developer	2024	-	100%		
SWP 8	Pond 8 by Finco	2030	\$360,000			100%
SWP 9	Pond 9 by Finco	2030	\$570,000			100%
<b>Total new stormwater</b>			<b>\$3,125,000</b>			

**Legend**

- Water Pipe
- Wastewater Pipe
- Stormwater Pipe
- Stormwater Pond

Land Information New Zealand, Eagle Technology



Wastewater reticulation 225dia pipes

Stormwater pipe 600dia

No 3 Rd/MacLoughlin Dr/  
Dunlop Rd quadrant -  
Several sections of new  
water main (200dia) for  
future developments

Wastewater reticulation 25dia

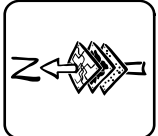
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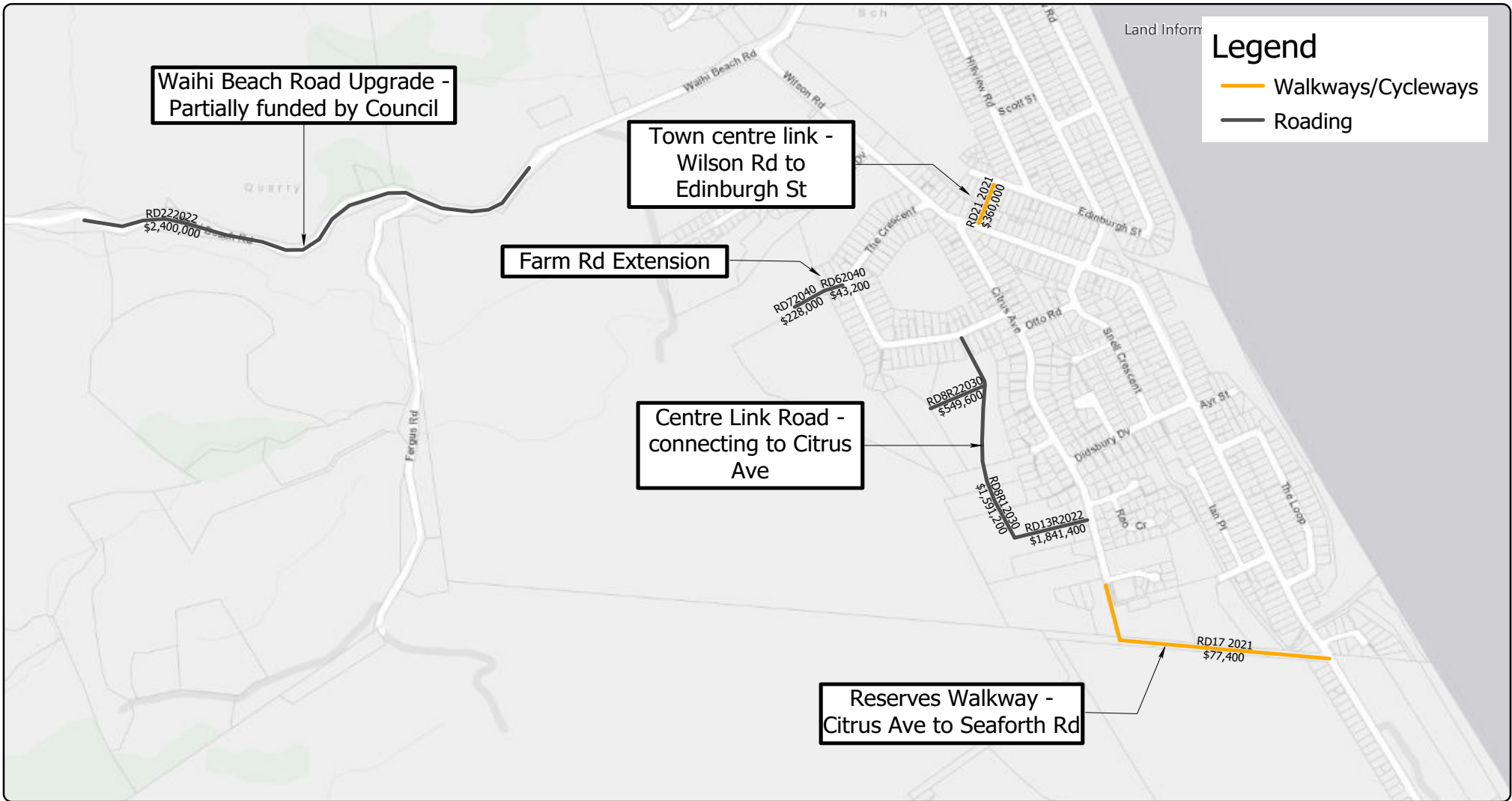
Structure Plan - Te Puke (2019-2028)  
Utilities





## WAIHI BEACH URBAN ROADING

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE %				
				Developer Funded	Catchment Allocation	Rates Allocation	Rural Allocation	Strategic Allocation
RD 6	Farm Road Widening	2040	\$43,200		100%			
RD 7	Farm Road Extension	2040	\$228,000	87%	13%			
RD8R1	Centre Link Road	2030	\$1,591,200	88%	12%			
RD8R2	Centre Link Road Cul-de-sac	2030	\$549,600	73%	27%			
RD 13 R	New Link road off Citrus Avenue linking to RD 8 R1	2022	\$1,841,400	71%	29%			
RD 17	Reserves Walkway adjacent to Three Mile Creek: from Citrus Avenue to Seaforth Road	2021	\$77,400		100%			
RD 21	Town Centre Link (Wilson Road to Edinburgh Street Walkway)	2021	\$360,000		100%			
RD 22	Waihi Beach Road upgrade	2022	\$2,400,000	Transportation Capex 302802	24%			
<b>Total Waihi Beach urban roading</b>			<b>\$7,090,800</b>					



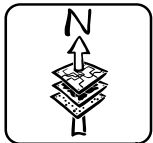
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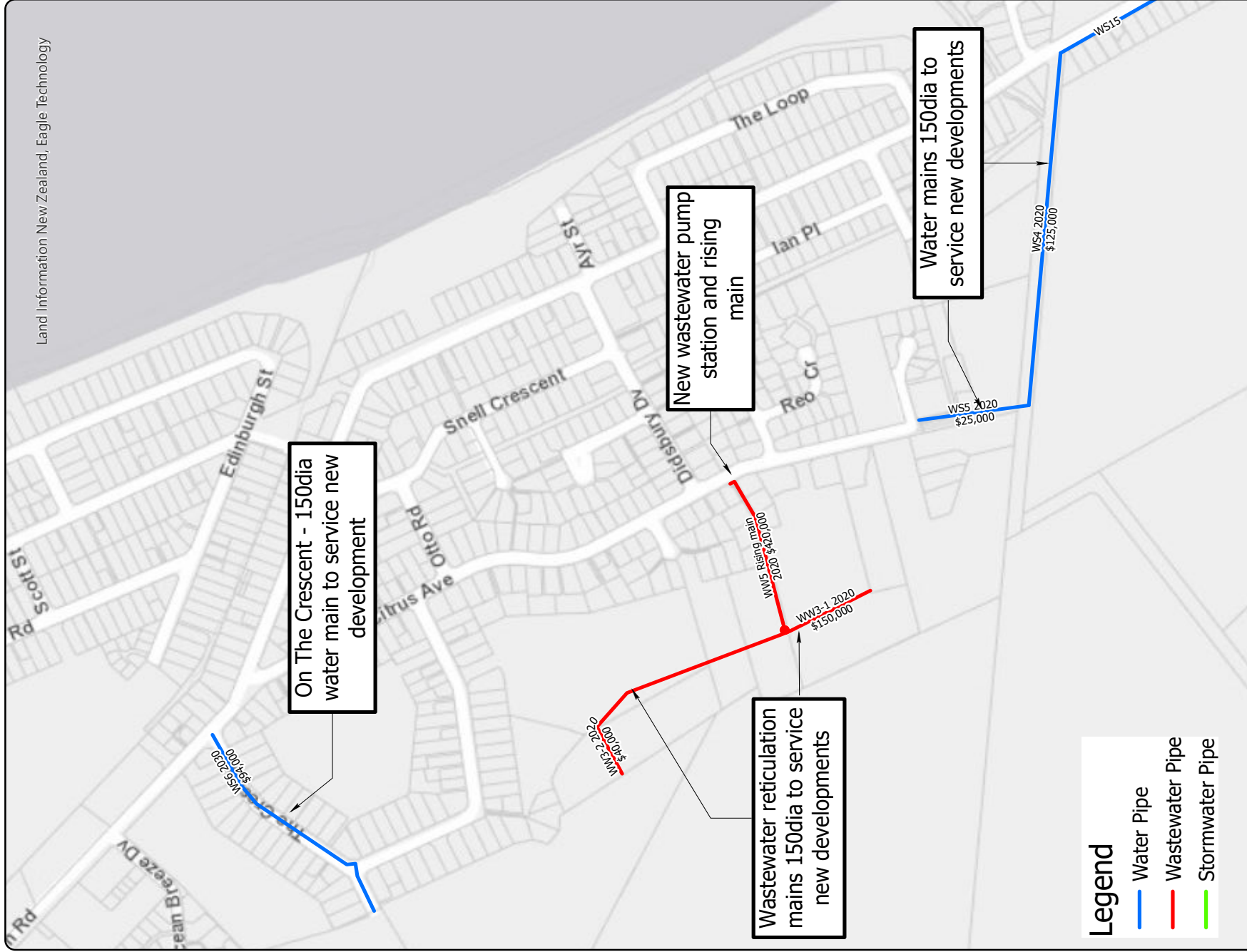


**Structure Plan - Waihi Beach (2019-2028)**  
**Roading/Walkways**



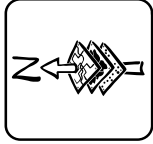
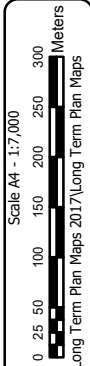
## WAIHI BEACH UTILITIES STRUCTURE PLAN

PROJECT NUMBER	PROJECT	Proposed year of Construction	Project Cost (\$)	FUNDING SOURCE %		
				Developer	Contributions	Rates
<b>New water supply</b>						
WS4	Parallels RD 17 Walkway	2020	\$125,000	40%		60%
WS5	Extends from walkway to Citrus	2020	\$25,000	40%		60%
WS6	Parallels RD 6 - The Crescent	2030	\$94,000	70%		30%
<b>Total new water supply</b>			<b>\$244,000</b>			100%
<b>New Wastewater</b>						
WW3 -1	New reticulation West of Citrus Avenue	2020	\$150,000			100%
WW3 -2	New reticulation West of Citrus Avenue	2020	\$40,000			100%
WW5	New Pump Station in RD 13	2020	\$420,000			100%
<b>Total new wastewater</b>			<b>\$610,000</b>			
<b>New Stormwater</b>						
Previous expenditure only						



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## Structure Plan - Waihi Beach (2019-2028) Utilities

